

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

KTRV LLC, *et al.*¹

Debtors.

Chapter 11

Case No. 25-10601 (MFW)

(Jointly Administered)

AMENDED SCHEDULES OF ASSETS AND LIABILITIES
FOR HERITAGE COAL & NATURAL RESOURCES, LLC
CASE NO. 25-10602

¹ The Debtors in these chapter 11 cases, along with each the last four digits of each Debtor's tax identification number, are as follows: KTRV LLC (9993), Heritage Coal & Natural Resources, LLC (8326). The Debtors' service address is 1521 Concord Pike, Suite 201, Wilmington, DE 19803.

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**GLOBAL NOTES, METHODOLOGY AND SPECIFIC
DISCLOSURES REGARDING THE DEBTORS' SCHEDULES OF
ASSETS AND LIABILITIES AND STATEMENTS OF FINANCIAL AFFAIRS**

Introduction

On March 30, 2025 (the “Petition Date”), KTRV LLC and its affiliated debtor (collectively “KTRV” or “Debtors”) filed voluntary petitions for relief under Chapter 11 of title 11 of the United States Code (the “Bankruptcy Code”) with the United States Bankruptcy Court for the District of Delaware (the “Court”), which cases are pending and administered under Case No. 25-10601 (MFW).

On February 5, 2024, KTRV purchased all of the membership interests in HCNR from Heritage Holding Co pursuant to a membership interest purchase agreement. Bedrock Industries Investco 1 LLC provided financing for KTRV’s purchase of the membership interests in HCNR.

On February 12, 2025 HCNR and KTRV conveyed title and ownership of the vast majority of its mining equipment assets to Bedrock Industries Investco 1 LLC in satisfaction of \$10,000,000 of its obligations under the Bedrock loan agreement. Based on this agreement the Debtors’ owned assets were reduced to approximately \$3,528,000 (book value) and the Bedrock loan balance was reduced by \$10,000,000. The Bedrock loan balance was \$6,349,363 at the petition date.

These *Global Notes, Methodology, and Specific Disclosures Regarding the Debtors’ Schedules of Assets and Liabilities and Statements of Financial Affairs* (the “Global Notes”) pertain to, are incorporated by reference in, and comprise an integral part of the Debtors’ Schedules of Assets and Liabilities (the “Schedules”) and Statement of Financial Affairs (“Statements”). The Global Notes should be referred to, considered, and reviewed in connection with any review of the Schedules and Statements.

The Schedules and Statements do not purport to represent financial statements prepared in accordance with Generally Accepted Accounting Principles in the United States (“GAAP”), nor are they intended to be fully reconciled with the financial statements of the Debtors (whether

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publicly filed or otherwise). Additionally, the Schedules and Statements contain unaudited information that is subject to further review and potential adjustment, and reflects the Debtors' reasonable efforts to report the assets and liabilities. In preparing the Schedules and Statements, the Debtors relied upon information derived from their books and records available at the time of such preparation. Although the Debtors have made reasonable efforts to ensure the accuracy and completeness of such financial information, inadvertent errors or omissions, as well as the discovery of conflicting, revised, or subsequent information, may cause a material change to the Schedules and Statements. The Debtors, and their officers, employees, agents, attorneys, and financial advisors, do not guarantee or warrant the accuracy or completeness of the data that is provided in the Schedules and Statements and shall not be liable for any loss or injury arising out of or caused in whole or in part by the acts or omissions, whether negligent or otherwise, in procuring, compiling, collecting, interpreting, reporting, communicating, or delivering the information contained in the Schedules and Statements. Except as expressly required by the Bankruptcy Code, the Debtors and their officers, employees, agents, attorneys, financial advisors, and other professionals expressly do not undertake any obligation to update, modify, revise, or re-categorize the information provided in the Schedules and Statements or to notify any third party should the information be updated, modified, revised, or recategorized. The Debtors, on behalf of themselves, their officers, employees, agents, and advisors disclaim any liability to any third party arising out of or related to the information contained in the Schedules and Statements and reserve all rights with respect thereto.

The Schedules and Statements have been signed by David Tradburks Manager of KTRV. Mr. Tradburks has not (nor could have) personally verified the accuracy of each statement and representation, including, for example, statements and representations concerning amounts owed to creditors, classification of such amounts, and their addresses. In addition, Mr. Tradburks has not (nor could have) personally verified the completeness of the Schedules and Statements, nor the accuracy of any information contained therein. In reviewing and signing the Schedules and Statements, Mr. Tradburks necessarily relied upon various personnel of the Debtors and the Debtors' professional advisors and their efforts, statements, and representations in connection therewith. Although management has made reasonable efforts to ensure that the Schedules and Statements are accurate and complete based upon information that was available to them at the time of preparation, subsequent information or discovery thereof may result in material changes to the Schedules and Statements, and inadvertent errors or omissions may exist.

The Schedules, Statements, and Global Notes should not be relied upon by any persons for information relating to current or future financial conditions, events, or performance of the Debtors.

Global Notes and Overview of Methodology

- 1. Reservation of Rights.** Reasonable efforts have been made to prepare and file complete and accurate Schedules and Statements; however, inadvertent errors or omissions may exist. The Debtors reserve all rights to amend or supplement the Schedules and Statements from time to time, in all respects, as may be necessary or appropriate, including, without limitation, the right to amend the Schedules and Statements with respect to claim ("Claim") description, designation, or the Debtor against which the Claim is asserted; dispute or

otherwise assert offsets or defenses to any Claim reflected in the Schedules and Statements as to amount, liability, priority, status, or classification; subsequently designate any Claim as “disputed,” “contingent,” or “unliquidated;” or object to the extent, validity, enforceability, priority, or avoidability of any Claim. Any failure to designate a Claim in the Schedules and Statements as “disputed,” “contingent,” or “unliquidated” does not constitute an admission by the Debtors that such Claim or amount is not “disputed,” “contingent,” or “unliquidated.” Listing a Claim does not constitute an admission of liability by the Debtor against which the Claim is listed or against any of the Debtors. Furthermore, nothing contained in the Schedules and Statements shall constitute a waiver of rights with respect to the Debtors’ Chapter 11 cases, including, without limitation, issues involving Claims, substantive consolidation, defenses, equitable subordination, recharacterization, and/or causes of action arising under the provisions of Chapter 5 of the Bankruptcy Code and any other relevant non-bankruptcy laws to recover assets or avoid transfers. Any specific reservation of rights contained elsewhere in the Global Notes does not limit in any respect the general reservation of rights contained in this paragraph. Notwithstanding the foregoing, the Debtors are not hereby committing or obligating themselves to update the Schedules and Statements.

The listing in the Schedules or Statements by the Debtors of any obligation between a Debtor and another Debtor is a statement of what appears in the Debtors’ books and records and does not reflect any admission or conclusion of the Debtors regarding whether such amount would be allowed as a Claim pursuant to section 502 of the Bankruptcy Code or how such obligations may be classified or characterized in a plan of reorganization or by the Bankruptcy Court.

- 2. Description of Case and “as of” Information Date.** The asset information provided in the Schedules and Statements, except as otherwise noted, represents the asset data of the Debtors as of the close of business on March 29, 2025, and the liability information provided herein, except as otherwise noted, represents the liability data of the Debtor as of the close of business on March 29, 2025.

- 3. Basis of Presentation.** The Schedules and Statements purport to reflect the assets and liabilities of the Debtors. The Debtors reserve all rights relating to the legal ownership of assets and liabilities and nothing in the Schedules or Statements shall constitute a waiver or relinquishment of such rights. These Schedules and Statements do not purport to represent financial statements prepared in accordance with GAAP, nor are they intended to reconcile to the financial statements previously distributed to lenders, major creditors, or various equity holders on an intermittent basis. Information contained in the Schedules and Statements has been derived from the Debtors’ books and records and historical financial statements. Moreover, given, among other things, the uncertainty surrounding the collection and ownership of certain assets and the valuation and nature of certain liabilities, to the extent that a Debtor shows more assets than liabilities, this is not an admission that the Debtor was solvent as of the Petition Date or at any time before the Petition Date. Likewise, to the extent a Debtor shows more liabilities than assets, this is not an admission that the Debtor was insolvent at the Petition Date or any time before the Petition Date.

- 4. Totals.** All totals that are included in the Schedules and Statements represent totals of all known amounts included in the Debtors' books and records. To the extent there are unknown or undetermined amounts, the actual totals may be different than the listed total, and the difference may be material. In addition, the amounts shown for total liabilities exclude items identified as "unknown," "disputed," "contingent," "unliquidated," or "undetermined," and, thus, ultimate liabilities may differ materially from those stated in the Schedules and Statements. Claim amounts that could not readily be quantified by the Debtors are scheduled as "unknown," "TBD," or "undetermined". The description of an amount as "unknown," "TBD," or "undetermined" is not intended to reflect upon the materiality of such amount.

- 5. Corporate Structure.** KTRV LLC ("KTRV") is a Delaware corporation and the direct parent company of the other Debtor. KTRV is the 100% shareholder of Heritage Coal & Natural Resources, LLC ("HCNR").

- 6. Recharacterization.** Notwithstanding the Debtors' reasonable efforts to properly characterize, classify, categorize, or designate certain Claims, assets, executory contracts, unexpired leases, and other items reported in the Schedules and Statements, the Debtors may, nevertheless, have improperly characterized, classified, categorized, designated, or omitted certain items. Accordingly, the Debtors reserve all rights to recharacterize, reclassify, recategorize, further designate, add, or delete items reported in the Schedules and Statements at a later time as is necessary or appropriate as additional information becomes available, including, without limitation, whether contracts or leases listed herein were deemed executory or unexpired as of the Petition Date and remain executory and unexpired postpetition.

- 7. Intercompany Claims.** The intercompany receivable/payable balances between the Debtors are set forth on Schedule A/B , as applicable, and receivables are classified as current assets. Intercompany transfers between Debtors are not captured on Statement 2 or 3. The listing in the Schedules or Statement (including, without limitation, Schedule A/B) by the Debtors of any obligation between a Debtor and another Debtor is a statement of what appears in the Debtors' and affiliates' books and records and does not reflect any admission or conclusion of the Debtors regarding whether such amount would be allowed as a Claim or how such obligations may be classified and/or characterized in a plan of reorganization or by the Bankruptcy Court. The Debtors reserve all rights with respect to such obligations.

- 8. Real Property and Personal Property—Leased.** In the ordinary course of their businesses, the Debtors lease real or other property, from certain third-party lessors. The Debtors have made reasonable efforts to list all such leases in the Schedules and Statements. The Debtors have included on Schedule D secured obligations to the extent the lessor filed a UCC-1. However, nothing in the Schedules or Statements is or shall be construed as an admission or determination as to the legal status of any lease (including whether to assume and assign or reject such lease or whether it is a true lease or a financing arrangement).

- 9. Excluded Assets and Liabilities.** The Debtors have excluded certain categories of assets, accruals, and liabilities from the Schedules and Statements, including, without limitation, accrued balances, deferred gains, and other contingent liabilities. In addition, certain immaterial assets and liabilities may have been excluded. Accordingly, the Debtors reserve all of their rights to dispute or challenge the validity of any asserted Claims under section 503(b)(9) of the Bankruptcy Code. The Debtors also have excluded rejection damage claims of counterparties to executory contracts and unexpired leases that may be rejected after the Petition Date, to the extent such damage claims may exist. In addition, certain immaterial assets and liabilities may have been excluded.
- 10. Insiders.** A party's status as an insider is dependent upon the individual's or entity's role or involvement with one or more of the Debtors and is further contingent upon the timing of such a relationship with one or more of the Debtors. Entities or individuals listed as "insiders" have been included for informational purposes and their inclusion shall not constitute an admission that those entities or individuals are insiders for purposes of section 101(31) of the Bankruptcy Code. Such entities or individuals may no longer serve in such capacities. In the interest of additional disclosure, the Debtors may also have included certain entities or individuals who may have officer titles. The listing of a party as an insider for purposes for the Schedules and Statements is not intended to be, nor should it be, construed as an admission of any fact, right, claim, or defense, and all such rights, claims, and defenses are hereby expressly reserved. The information contained herein regarding insiders may be used for purposes of determining control of the Debtors, the extent to which any individual exercised management responsibilities or functions, corporate decision-making authority over the Debtors, or whether such individual could successfully argue that he or she is not an insider under applicable law, including the Bankruptcy Code and federal securities laws, or with respect to any theories of liability or any other purposes.
- 11. Intellectual Property Rights.** The exclusion of any intellectual property shall not be construed as an admission that such intellectual property rights have been abandoned, terminated, assigned, expired by their terms, or otherwise transferred pursuant to a sale, acquisition, or other transaction. Conversely, inclusion of certain intellectual property shall not be construed to be an admission that such intellectual property rights have not been abandoned, terminated, assigned, expired by their terms, or otherwise transferred pursuant to a sale, acquisition, or other transaction.
- 12. Executory Contracts and Unexpired Leases.** The Debtors have not estimated the value of executory contracts or unexpired leases as assets in the Schedules and Statements. Instead, the Debtors' executory contracts and unexpired leases have been set forth in Schedule G. Although the Debtors made diligent attempts to attribute executory contracts and unexpired leases to their rightful Debtors, in certain instances, the Debtors may have inadvertently failed to do so due to the complexity and size of the Debtors' businesses. In addition, while the Debtors have made diligent attempts to properly identify all executory contracts and unexpired leases, inadvertent errors, omissions, or over-inclusion may have occurred.

- 13. Classifications.** Listing a Claim or contract on (a) Schedule D as “secured,” (b) Schedule E/F part 1 as “priority,” (c) Schedule E/F part 2 as “unsecured,” or (d) Schedule G as “executory” or “unexpired,” does not constitute an admission by the Debtors of the legal rights of the claimant, or a waiver of the Debtors’ rights to recharacterize or reclassify such Claims or contracts or leases or to setoff of such Claims.
- 14. Claims Description.** Schedules D and E/F permit the Debtors to designate a Claim as “disputed,” “contingent,” and/or “unliquidated.” Any failure to designate a Claim as “disputed,” “contingent,” or “unliquidated” does not constitute an admission by the Debtors that such amount is not “disputed,” “contingent,” or “unliquidated,” or that such Claim is not subject to objection. Moreover, listing a Claim does not constitute an admission of liability by the Debtors.
- 15. Causes of Action.** Despite reasonable efforts to identify all known assets, the Debtors may not have listed all of the Debtors’ causes of action or potential causes of action against third-parties as assets in the Schedules and Statements, including, without limitation, causes of actions arising under the provisions of Chapter 5 of the Bankruptcy Code and any other relevant non-bankruptcy laws to recover assets or avoid transfers. The Debtors reserve all rights with respect to any cause of action (including avoidance actions), controversy, right of setoff, cross-Claim, counter-Claim, or recoupment and any Claim on contracts or for breaches of duties imposed by law or in equity, demand, right, action, lien, indemnity, guaranty, suit, obligation, liability, damage, judgment, account, defense, power, privilege, license, and franchise of any kind or character whatsoever, known, unknown, fixed or contingent, matured or unmatured, suspected or unsuspected, liquidated or unliquidated, disputed or undisputed, secured or unsecured, whether asserted directly or derivatively, whether arising before, on, or after the Petition Date, in contract or in tort, in law, or in equity, or pursuant to any other theory of law (collectively, “Causes of Action”) they may have, and neither these Global Notes nor the Schedules and Statements shall be deemed a waiver of any Claims or Causes of Action or in any way prejudice or impair the assertion of such Claims or Causes of Action.
- 16. Paid Claims.** The Bankruptcy Court authorized the Debtors to pay certain outstanding prepetition Claims—including, but not limited to, payments to employees, taxes, critical vendors, and shippers and warehousemen—pursuant to various “first day” orders entered by the Bankruptcy Court. **Accordingly, certain outstanding liabilities as of the Petition Date may have been reduced by post-petition payments made on account of prepetition liabilities.** Where the Schedules list creditors and set forth the Debtors’ scheduled amount of such Claims, such scheduled amounts reflect amounts owed as of the Petition Date. In addition, to the extent the Debtors later pay any of the Claims listed in the Schedules and Statements pursuant to any orders entered by the Bankruptcy Court, the Debtors reserve all rights to amend or supplement the Schedules and Statements or take other action, such as filing Claim objections, as is necessary and appropriate to avoid overpayment or duplicate payments for liabilities.

17. Liens. Property and equipment listed in the Schedules and Statements are presented without consideration of any liens that may attach (or have attached) to such property or equipment.

18. Setoffs. The Debtors incurred certain offsets and other similar rights during the ordinary course of business. Offsets in the ordinary course can result from various items, including, without limitation, intercompany transactions, pricing discrepancies, returns, refunds, warranties, debit memos, credits, and other disputes between the Debtors and their suppliers or customers. These offsets, and other similar rights, are consistent with the ordinary course of business in the Debtors' industry and are not tracked separately. Therefore, although such offsets and other similar rights may have been accounted for when certain amounts were included in the Schedules, offsets in the ordinary course of business are not independently accounted for, and as such, may be excluded from the Schedules and Statements.

19. Estimates and Assumptions. Because of the timing of the filings, management was required to make certain estimates and assumptions that affected the reported amounts of these assets and liabilities. Actual amounts could differ from those estimates, perhaps materially.

20. Confidentiality. There may be instances in the Schedules and Statements where the Debtors have deemed it necessary and appropriate to redact from the public record information such as names, addresses, or amounts. Typically, the Debtors have used this approach because of an agreement between the Debtors and a third party, concerns of confidentiality, or concerns for the privacy of, or otherwise preserving the confidentiality of, personally identifiable information.

21. Global Notes Control. If the Schedules and Statements differ from these Global Notes, the Global Notes shall control.

Specific Disclosures with Respect to the Debtors' Schedules

Schedule A/B. The Debtors have not included unexpired leases and executory contracts on Schedule A/B. Unexpired leases and executory contracts are listed on Schedule G.

Schedule A/B 3. Bank account balances were obtained from bank detail as of the end of business on Petition Date. There are three bank accounts in the name of Heritage Coal & Natural Resources, LLC and one bank account in the name of KTRV LLC that appear on Schedule A/B 3. The activity for those accounts is maintained in the general ledger of each Debtor.

Two of the HCNR bank accounts are restricted collateral accounts for posted surety bonds to certain government or other public agencies or entities to secure the Debtors' payment or performance of certain obligations, to obtain permits necessary to the Debtors' business activities, or as a requirement under certain contractual obligations.

Schedule A/B 11. Current assets include an intercompany receivable on KTRV's balance sheet and intercompany payable on HCNR's balance sheet.

Schedules A/B 15. Each Debtor's Schedule A/B includes its ownership interest, if any, in any non-debtor subsidiaries. Because the Debtors did not undertake a historical analysis to assign values to the equity interests in the non-debtor subsidiaries, the value of the interest in non-debtor subsidiaries is listed as "undetermined."

Schedules A/B 19-22. The amounts set forth for these schedules reflect book value of the listed assets. The Debtors perform periodic cycle counts of inventory in lieu of full physical inventories.

Schedule D. The Debtors have not included on Schedule D parties that may believe their Claims are secured through setoff rights, letters of credit, deposits, retainers, surety bonds, or statutory lien rights. In particular, and without limiting the generality of the foregoing, the Debtors have not included certain taxing authorities on Schedule D who may have filed or assert tax liens against the Debtors.

Except as otherwise ordered by the Bankruptcy Court, the Debtors reserve their rights to dispute or challenge the validity, perfection or immunity from avoidance of any lien purported to be granted or perfected in any specific asset for the benefit of a secured creditor listed on a Debtors' Schedule D. Moreover, although the Debtors may have scheduled Claims of various creditors as secured Claims, the Debtors reserve all rights to dispute or challenge the secured nature of any such creditor's Claim or the characterization of the structure of any such transaction or any document or instrument (including without limitation, any intercompany agreement) related to such creditor's Claim. To that end, the Debtors take no position as to the extent or priority of any particular creditor's lien in the Schedules and Statements.

Schedule E/F. The Debtors have used reasonable efforts to report all general unsecured Claims against the Debtors on Schedule E/F, based upon the Debtors' books and records as of the Petition Date. Determining the date upon which each Claim on Schedule E/F was incurred or arose would be unduly burdensome and cost prohibitive and, therefore, the Debtors do not list a date for each Claim listed on Schedule E/F. Any information contained in Schedule E/F with respect to potential litigation shall not be a binding admission or representation of any Debtor's liability with respect to any of the potential suits and proceedings included therein. Real estate taxes and certain other contingent accrued liabilities not reasonably estimated may have been excluded from Schedule E/F.

Schedule E/F reflects the prepetition amounts owing to counterparties to executory contracts and unexpired leases. Such prepetition amounts, however, may be paid (subject to an order of the Bankruptcy Court) in connection with the assumption of executory contracts or unexpired leases. Additionally, Schedule E/F does not include potential rejection damage Claims, if any, of the counterparties to executory contracts and unexpired leases that may be rejected, except where a judgment has been rendered.

The Debtors may have previously paid or in the future pay, in full or in part, certain Claims listed on Schedule E/F during the Chapter 11 cases pursuant to orders of the Bankruptcy Court,

such payments are not reflected on Schedule E/F and the Debtors reserve all rights to update Schedule E/F to reflect such payments.

Schedule E/F Part 1 schedules certain claims of taxing authorities as priority unsecured claims pursuant to section 507(a)(8) of the Bankruptcy Code. The Debtors do not concede that any claims of taxing authorities are entitled to priority status and reserve all rights in connection therewith.

Schedule G. Certain information, such as the contact information of the counterparty, may not be included where such information could not be obtained through the Debtors' reasonable efforts. Listing or omitting a contract or agreement on Schedule G does not constitute an admission that such contract or agreement is or is not an executory contract or unexpired lease was in effect on the Petition Date or is valid or enforceable. Certain of the leases and contracts listed on Schedule G may contain certain renewal options, guarantees of payment, indemnifications, options to purchase, rights of first refusal, and other miscellaneous rights. Such rights, powers, duties, and obligations are not set forth separately on Schedule G.

Certain of the contracts and agreements listed on Schedule G may consist of several parts, including, purchase orders, amendments, restatements, waivers, letters and other documents that may not be listed on Schedule G or that may be listed as a single entry. In some cases, the same supplier or provider appears multiple times on Schedule G. Multiple listings may not reflect distinct contracts between the applicable Debtor and such supplier or provider but, instead, a series of documents comprising a single contract. The Debtors expressly reserve their rights to challenge whether such related materials constitute an executory contract, a single contract or agreement, or multiple, severable or separate contracts.

The contracts, agreements, and leases listed on Schedule G may have expired or terminated prior to the Petition Date. The Debtors reserve their rights to argue that any of the contracts, agreements, and leases listed on Schedule G expired or terminated prior to the Petition Date. Additionally, some of the contracts, agreements, and leases listed on Schedule G may have been modified, amended, or supplemented from time to time by various amendments, restatements, waivers, estoppel certificates, letters, memoranda, and other documents, instruments, and agreements that may not be listed therein despite the Debtors' use of reasonable efforts to identify such documents. Further, unless otherwise specified on Schedule G, each executory contract or unexpired lease listed thereon shall include all exhibits, schedules, riders, modifications, declarations, amendments, supplements, attachments, restatements, or other agreements made directly or indirectly by any agreement, instrument, or other document that in any manner affects such executory contract or unexpired lease, without respect to whether such agreement, instrument, or other document is listed thereon.

In addition, the Debtors may have entered into various other types of agreements in the ordinary course of its business, such as subordination, nondisturbance, and attornment agreements, supplemental agreements, settlement agreements, amendments/letter agreements, title agreements non-disclosure and confidentiality agreements. Such agreements may not be set forth on Schedule G. Certain of the executory agreements may not have been memorialized and could be subject to dispute. Executory agreements that are oral in nature have not been included on Schedule G.

Schedule H. The Debtors may not have identified certain guarantees that are embedded in the Debtors' executory contracts, unexpired leases, debt instruments, and other such agreements. Thus, the Debtors reserve their right, but shall not be required, to amend the Schedules to the extent that additional guarantees are identified, or such guarantees are discovered to have expired or are unenforceable.

In the ordinary course of their businesses, the Debtors may be involved in pending or threatened litigation. These matters may involve multiple plaintiffs and defendants, some or all of whom may assert cross-Claims and counter-Claims against other parties. Such Claims, to the extent they exist, have not been set forth individually on Schedule H. All material litigation matters are listed under Statement 7, as applicable.

Specific Disclosures with Respect to the Debtors' Statements

Question 3. For certain parties receiving payment, the Debtors maintain multiple addresses for such party. Efforts have been made to attribute the correct address, however, in certain instances, alternate addresses may be applicable for a party listed in response to Question 3. Question 3 includes any disbursement or other transfer made by the Debtors except for those made to employees. Pursuant to the Debtors' cash management system, payments made to various parties may be made from a single Debtor on behalf of one or more Debtor entities. The Debtors have only listed the Debtor entity that disbursed the payment. In addition, for the sake of completeness and out of an abundance of caution, the Debtors may have listed transfers valued at less than \$7,575 in their response to Question 3.

Question 4 With respect to any person or entity listed on Question 4, or otherwise identified as an "insider" on the Debtors' Schedules and Statements, the Debtors do not concede that such person or insider is an "insider" as defined under the Bankruptcy Code or otherwise. The Debtors do not take any position with respect to (a) such person or entity's influence over the control of the Debtors; (b) the management responsibilities or functions of such individual or entity; (c) the decision-making or corporate authority of such individual or entity; or (d) whether such individual or entity could successfully argue that he, she or it is not an "insider" under applicable law, including the federal securities law, or with respect to any theories of liability or any other purpose. As such, the Debtors reserve all rights to dispute whether someone identified in response to Question 4 is in fact an "insider" as defined in section 101(31) of the Bankruptcy Code.

Question 6. The Debtors may incur setoffs resulting from the ordinary course of business with their counterparties. Such setoffs are consistent with the ordinary course practices in the Debtors' industry. Additionally, it would be overly burdensome and costly for the Debtors to list all such normal setoffs. Therefore, Question 6 excludes such setoffs.

Questions 7 & 22. The Debtors reserve all rights and defenses with respect to any and all listed lawsuits, judicial and administrative proceedings. The listing of any such suits and proceedings shall not constitute an admission by the Debtors of any liabilities or that the actions or

proceedings were correctly filed against the Debtors. The Debtors also reserve their rights to assert that a Debtor is not an appropriate party to such actions or proceedings.

Question 10. The Debtors have made best efforts to collect applicable and responsive information, however, certain *de minimis* losses, which are not tracked separately, may have been omitted.

Question 26d. In addition to the parties disclosed in response to this question, the Debtors have provided financial statements in the ordinary course of their businesses to various financial institutions, creditors, landlords, and other parties within two (2) years immediately before the Petition Date. Considering the number of such recipients and the possibility that such information may have been shared with parties without the Debtors' knowledge or consent or subject to confidentiality agreements, the Debtors have not disclosed all parties that may have received such financial statements for the purposes of Question 26d.

Fill in this information to identify the case:

Debtor name: Heritage Coal & Natural Resources, LLC

United States Bankruptcy Court for the: District of Delaware

Case number: 25-10602



Check if this is an
amended filing

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals

1. Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B)

1a. Real property:

Copy line 88 from Schedule A/B

\$21,182,887.68

1b. Total personal property:

Copy line 91A from Schedule A/B

\$87,249,477.08

1c. Total of all property:

Copy line 92 from Schedule A/B

\$108,432,364.76

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)

Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D

\$9,513,436.00

3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)

3a. Total claim amounts of priority unsecured claims:

Copy the total claims from Part 1 from line 5a of Schedule E/F

\$0.00

3b. Total amount of claims of nonpriority amount of unsecured claims:

Copy the total of the amount of claims from Part 2 from line 5b of Schedule E/F

\$9,528,730.27

4. Total Liabilities

Lines 2 + 3a + 3b

\$19,042,166.27

Fill in this information to identify the case:

Debtor name: Heritage Coal & Natural Resources, LLC

United States Bankruptcy Court for the: District of Delaware

Case number: 25-10602

Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets – Real and Personal Property 12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and Cash Equivalents

1. Does the debtor have any cash or cash equivalents?

No. Go to Part 2.

Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

2. Cash on hand

2.1

\$0.00

3. Checking, savings, money market, or financial brokerage accounts (*Identify all*)

Name of institution (bank or brokerage firm) Type of account Last 4 digits of account #

3.1

First National Bank Deposit Account 0848 \$1,268,655.75

4. Other cash equivalents (*Identify all*)

4.1

Certificate of Deposit - First National Bank \$88,573.52

4.2

Action Mining Trust Restricted Cash - First National Bank \$3,133,278.53

5. Total of Part 1

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$4,490,507.80

Part 2: Deposits and prepayments

6. Does the debtor have any deposits or prepayments?

No. Go to Part 3.

Yes. Fill in the information below.

Current value of debtor's interest

7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit

7.1

\$0.00

8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description, including name of holder of prepayment

8.1

First National Bank Trust - Bonds \$4,879,226.00

8.2

C.H. Reams & Associates, Inc. - Trade Pre-Payment \$12,289.12

9. Total of Part 2

Add lines 7 through 8. Copy the total to line 81.

\$4,891,515.12

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

No. Go to Part 4.

Yes. Fill in the information below.

Current value of debtor's interest

11. Accounts receivable

11a. 90 days old or less:	\$343,564.47	-	\$0.00	=	→	\$343,564.47
	face amount		doubtful or uncollectible accounts			
11b. Over 90 days old:	\$65,384.60	-	\$55,300.00	=	→	\$10,084.60
	face amount		doubtful or uncollectible accounts			

12. Total of Part 3

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$353,649.07

Part 4: Investments

13. Does the debtor own any investments?

No. Go to Part 5.

Yes. Fill in the information below.

Valuation method used for current value

Current value of debtor's interest

14. Mutual funds or publicly traded stocks not included in Part 1

Name of fund or stock:

14.1

\$0.00

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

Name of entity: % of ownership:

15.1

\$0.00

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe:

16.1

\$0.00

17. Total of Part 4

Add lines 14 through 16. Copy the total to line 83.

\$0.00

Part 5: Inventory, excluding agriculture assets**18. Does the debtor own any inventory (excluding agriculture assets)?** No. Go to Part 6. Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
---------------------	-------------------------------------	---	---	------------------------------------

19. Raw materials

19.1	Raw Coal	03/3/2025	\$1,252,446.00	Net Book Value	\$1,252,446.00
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20. Work in progress

20.1	Washed Coal - Not Blended	03/31/2025	\$12,373.00	Net Book Value	\$12,373.00
------	---------------------------	------------	-------------	----------------	-------------

21. Finished goods, including goods held for resale

21.1	Thermal Coal Spec	03/31/2025	\$44,571.00	Net Book Value	\$44,571.00
------	-------------------	------------	-------------	----------------	-------------

21.2	Met Coal Spec	03/31/2025	\$393,909.00	Net Book Value	\$393,909.00
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22. Other inventory or supplies

22.1	Supply Inventory	N/A	\$0.00	Net Book Value	\$0.00
------	------------------	-----	--------	----------------	--------

23. Total of Part 5

Add lines 19 through 22. Copy the total to line 84.

\$1,703,299.00

24. Is any of the property listed in Part 5 perishable? No Yes**25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?**

<input type="checkbox"/> No	Book value	\$41,750.55	Valuation method	Book Value	Current value	\$41,750.55
-----------------------------	------------	-------------	------------------	------------	---------------	-------------

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

No

Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

No. Go to Part 7.

Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
---------------------	---	---	------------------------------------

28. Crops—either planted or harvested

28.1 _____ \$0.00

29. Farm animals Examples: Livestock, poultry, farm-raised fish

29.1 _____ \$0.00

30. Farm machinery and equipment (Other than titled motor vehicles)

30.1 _____ \$0.00

31. Farm and fishing supplies, chemicals, and feed

31.1 _____ \$0.00

32. Other farming and fishing-related property not already listed in Part 6

32.1 _____ \$0.00

33. Total of Part 6

Add lines 28 through 32. Copy the total to line 85. _____ \$0.00

34. Is the debtor a member of an agricultural cooperative?

No

Yes. Is any of the debtor's property stored at the cooperative?

No

Yes

35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?

No Book value _____ Valuation method _____ Current value _____

36. Is a depreciation schedule available for any of the property listed in Part 6?

No

Yes

37. Has any of the property listed in Part 6 been appraised by a professional within the last year?

No

Yes

Part 7: Office furniture, fixtures, and equipment; and collectibles**38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?** No. Go to Part 8. Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture			
39.1 HP Design T170	\$0.00	Book Value	\$0.00
39.2 Office Desk	\$690.59	Book Value	\$690.59
40. Office fixtures			
40.1			\$0.00
41. Office equipment, including all computer equipment and communication systems equipment and software			
41.1 Office Computers and Printers	\$0.00	Net Book Value	\$0.00
42. Collectibles Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles			
42.1			\$0.00
43. Total of Part 7			
Add lines 39 through 42. Copy the total to line 86.			\$690.59

44. Is a depreciation schedule available for any of the property listed in Part 7? No Yes**45. Has any of the property listed in Part 7 been appraised by a professional within the last year?** No Yes**Part 8: Machinery, equipment, and vehicles****46. Does the debtor own or lease any machinery, equipment, or vehicles?** No. Go to Part 9. Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)			
47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
47.1 See Attached AB 47 Exhibit	\$0.00	Book Value	Undetermined

48. Watercraft, trailers, motors, and related accessories Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels

48.1

\$0.00

49. Aircraft and accessories

49.1

\$0.00

50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)

50.1

Mining Equipment

\$3,528,000.00

Book Value

\$3,528,000.00

51. Total of Part 8.

Add lines 47 through 50. Copy the total to line 87.

\$3,528,000.00

52. Is a depreciation schedule available for any of the property listed in Part 8? No Yes**53. Has any of the property listed in Part 8 been appraised by a professional within the last year?** No Yes**Part 9: Real Property****54. Does the debtor own or lease any real property?** No. Go to Part 10. Yes. Fill in the information below.**55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest**

Description and location of property <small>Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.</small>	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1 1117 Shaw Mine Road Meyersdale, PA 15552	Leased	Undetermined	N/A	Undetermined
55.2 Land		\$6,221,287.00	Book Value	\$ 6,221,287.00
55.3 Building/Plants		\$14,961,600.68	Book Value	\$14,961,600.68

56. Total of Part 9.

Add the current value of all lines in question 55 and entries from any additional sheets. Copy the total to line 88.

\$21,182,887.68

57. Is a depreciation schedule available for any of the property listed in Part 9? No Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year? No Yes**Part 10: Intangibles and intellectual property****59. Does the debtor have any interests in intangibles or intellectual property?** No. Go to Part 11. Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets			
60.1			\$0.00
61. Internet domain names and websites			
61.1	www.heritagecoal.com	\$0.00	Net Book Value
62. Licenses, franchises, and royalties			
62.1			\$0.00
63. Customer lists, mailing lists, or other compilations			
63.1			\$0.00
64. Other intangibles, or intellectual property			
64.1			\$0.00
65. Goodwill			
65.1			\$0.00
66. Total of Part 10.	Add lines 60 through 65. Copy the total to line 89.		
	\$0.00		

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)? No Yes**68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?** No Yes**69. Has any of the property listed in Part 10 been appraised by a professional within the last year?** No Yes

Part 11: All other assets**70. Does the debtor own any other assets that have not yet been reported on this form?**

Include all interests in executory contracts and unexpired leases not previously reported on this form.

 No. Go to Part 12. Yes. Fill in the information below.**71. Notes receivable**

Description (include name of obligor)

71.1

total face amount

doubtful or uncollectible
amount

= →

\$0.00

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)

72.1

Tax year

\$0.00

73. Interests in insurance policies or annuities

73.1

Berkley National Insurance Company - Inland Marine (C)

Undetermined

73.2

Chubb Commercial Insurance - Employment Practices, D&O

Undetermined

73.3

Federal Insurance Company - Commercial Property

Undetermined

73.4

Rockwood Casualty Insurance Company - Auto, General Liability, Pollution, Umbrella,
Workers Compensation

Undetermined

74. Causes of action against third parties (whether or not a lawsuit has been filed)

74.1

Heritage Coal & Natural Resources, LLC vs Heritage Holding Co, LLC

Undetermined

Nature of Claim

Equipment theft

Amount requested

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

75.1

\$0.00

Nature of Claim

Amount requested

76. Trusts, equitable or future interests in property

76.1

\$0.00

77. Other property of any kind not already listed Examples: Season tickets, country club membership

77.1

Asset Retirement Obligation

\$66,115,095.00

77.2

Mine Development

\$2,962,685.00

77.3	<u>Advance Royalties</u>	<u>\$162,310.92</u>
77.4	<u>Permits</u>	<u>\$2,991,724.58</u>
77.5	<u>Loan Fees</u>	<u>\$50,000.00</u>

78. Total of Part 11.

Add lines 71 through 77. Copy the total to line 90.

\$72,281,815.50**79. Has any of the property listed in Part 11 been appraised by a professional within the last year?** No Yes**Part 12: Summary**

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. Copy line 5, Part 1.	<u>\$4,490,507.80</u>	
81. Deposits and prepayments. Copy line 9, Part 2.	<u>\$4,891,515.12</u>	
82. Accounts receivable. Copy line 12, Part 3.	<u>\$353,649.07</u>	
83. Investments. Copy line 17, Part 4.	<u>\$0.00</u>	
84. Inventory. Copy line 23, Part 5.	<u>\$1,703,299.00</u>	
85. Farming and fishing-related assets. Copy line 33, Part 6.	<u>\$0.00</u>	
86. Office furniture, fixtures, and equipment; and collectibles. Copy line 43, Part 7.	<u>\$690.59</u>	
87. Machinery, equipment, and vehicles. Copy line 51, Part 8.	<u>\$3,528,000.00</u>	
88. Real property. Copy line 56, Part 9.		<u>\$21,182,887.68</u>
89. Intangibles and intellectual property.. Copy line 66, Part 10.	<u>\$0.00</u>	
90. All other assets. Copy line 78, Part 11.	<u>\$72,281,815.50</u>	
91. Total. Add lines 80 through 90 for each column	<u>91a. \$87,249,477.08</u>	<u>91b. \$21,182,887.68</u>
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.		<u>\$108,432,364.76</u>

Automobiles, Vans, Trucks, Motorcycles, Trailers, and Titled Farm Vehicles

General Description (Include year, make, model, and identification numbers)	Net Book Value	Valuation Method	Current Value
2024 Lamar Mo VIN 5RVH62020RP126545	Undetermined	Book Value	Undetermined
2019 Ford F-150 VIN 1FTEW1EPOKFA32074	Undetermined	Book Value	Undetermined
2014 Ford F-250	Undetermined	Book Value	Undetermined
2015 Acadia AW VIN IGKKVRKD2FJ183732	Undetermined	Book Value	Undetermined
2006 KENWOR VIN 1NKDLBEX66J134149	Undetermined	Book Value	Undetermined
2011 PETERBIL VIN 1NPWLBOX9BD117512	Undetermined	Book Value	Undetermined
2011 PETERBIL VIN 1NPXLBOX9BD117501	Undetermined	Book Value	Undetermined
2005 PETERBIL VIN 2NPLHD7X15M855728	Undetermined	Book Value	Undetermined
2006 CHEVROL VIN 1GCHK24U06E143337	Undetermined	Book Value	Undetermined
2022 FORD F25 VIN 1FT7W2BT1NEC84779	Undetermined	Book Value	Undetermined
2021 FORD F15 VIN 1FTFW1E50MFC24116	Undetermined	Book Value	Undetermined
2018 PETERBIL VIN 2NP2HJ7X5JM461945	Undetermined	Book Value	Undetermined
2019 PETERBIL VIN 2NP2HJ7X9KM273821	Undetermined	Book Value	Undetermined
2019 PETERBIL VIN 2NP2HM6XXKM264726	Undetermined	Book Value	Undetermined
2015 FORD F-3 VIN 1FT8W3B63FEA80295	Undetermined	Book Value	Undetermined
2022 FORD F25 VIN 1FT7X2B68NEC43122	Undetermined	Book Value	Undetermined
2019 FORD F-2 VIN 1FTW2B62KEC57483	Undetermined	Book Value	Undetermined
2020 FORD F35 VIN 1FD8X3B64LED12813	Undetermined	Book Value	Undetermined
2011 CHEVROL VIN 1GCRKSEA6BZ396755	Undetermined	Book Value	Undetermined
2017 CHEVROL VIN 3GCUKREC4HG42608	Undetermined	Book Value	Undetermined
2018 CHEVROL VIN 1GCVKNEC1JZ308422	Undetermined	Book Value	Undetermined
2022 FORD F25 VIN 1FT7W2BNXNEC99279	Undetermined	Book Value	Undetermined
2022 FORD F15 VIN 1FTFW1E88NFC31231	Undetermined	Book Value	Undetermined
2012 PETERBIL VIN 2NP2HN7X2CM160821	Undetermined	Book Value	Undetermined
2022 CHEVROL VIN 2GC4YMEY2N1225807	Undetermined	Book Value	Undetermined
MACK CTP713	Undetermined	Book Value	Undetermined
2022 Ford F250 VIN 1FT7X2B69NEE15349	Undetermined	Book Value	Undetermined
2021 Peterbilt 3 VIN 2NP2HJ7X6MM732497	Undetermined	Book Value	Undetermined
2022 Ford F550 VIN 1FD0X5HT5NEC72315	Undetermined	Book Value	Undetermined
2022 Ford F550 VIN 1FD0X5HT6NEF35704	Undetermined	Book Value	Undetermined
2022 F350 Sup VIN 1FT8W3BT3NEF21900	Undetermined	Book Value	Undetermined
2024 Silverado VIN 2GC4YME78R1267914	Undetermined	Book Value	Undetermined

Fill in this information to identify the case:

Debtor name: Heritage Coal & Natural Resources, LLC

United States Bankruptcy Court for the: District of Delaware

Case number: 25-10602

Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

Be as complete and accurate as possible.

Part 1: List Creditors Who Have Claims Secured by Property

1. Do any creditors have claims secured by debtor's property?

No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.

Yes. Fill in the information below.

2. List creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

2.1

Bedrock Industries
Address on File

Date debt was incurred?
Undetermined

Last 4 digits of account number

Do multiple creditors have an interest
in the same property?

No

Yes. Specify each creditor, including
this creditor, and its relative priority.

Describe debtor's property that is subject to
the lien:

All Property

Describe the lien

Loan

Is the creditor an insider or related party?

No

Yes

Is anyone else liable on this claim?

No

Yes. Fill out Schedule H: Codebtors(Official
Form 206H)

As of the petition filing date, the claim is:

Check all that apply.

Contingent

Unliquidated

Disputed

Column A
Amount of Claim
Do not deduct the value of
collateral.

\$6,349,363.00

Column B
**Value of collateral that
supports this claim**

Undetermined

2.2

Caterpillar Financial Services Corporation
P.O. Box 13834, NJ 07188-3834

Date debt was incurred?

Various

Last 4 digits of account number

Various

Do multiple creditors have an interest in the same property? No

Yes. Specify each creditor, including this creditor, and its relative priority.

Bedrock Industries

Describe debtor's property that is subject to the lien:

Mining Equipment

\$3,164,073.00

Undetermined

Describe the lien

Purchase Money Security Interest

Is the creditor an insider or related party? No Yes**Is anyone else liable on this claim?** No Yes. Fill out Schedule H: Codebtors(Official

Form 206H)

As of the petition filing date, the claim is:

Check all that apply.

 Contingent Unliquidated Disputed

2.3

Cleveland Brothers Equipment Company, Inc.
4565 Elliam Penn Highway
Murraysville , PA 15668

Date debt was incurred?

5/2/2023

Last 4 digits of account number

N/A

Do multiple creditors have an interest in the same property? No

Yes. Specify each creditor, including this creditor, and its relative priority.

Bedrock Industries

Describe debtor's property that is subject to the lien:

Cat 6020 Unit HS121

\$0.00

Undetermined

Describe the lien

Purchase Money Security Interest

Is the creditor an insider or related party? No Yes**Is anyone else liable on this claim?** No Yes. Fill out Schedule H: Codebtors(Official

Form 206H)

As of the petition filing date, the claim is:

Check all that apply.

 Contingent Unliquidated Disputed

2.4

GM Financial
PO Box 650595
Dallas, TX 75265-0595

Date debt was incurred?

10/16/2024

Last 4 digits of account number

5182

Do multiple creditors have an interest in the same property? No

Yes. Specify each creditor, including this creditor, and its relative priority.

Bedrock Industries

Describe debtor's property that is subject to the lien:

2024 Chevy Silverado

\$0.00

Undetermined

Describe the lien

Purchase Money Security Interest

Is the creditor an insider or related party? No Yes**Is anyone else liable on this claim?** No Yes. Fill out Schedule H: Codebtors(Official

Form 206H)

As of the petition filing date, the claim is:

Check all that apply.

 Contingent Unliquidated Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$9,513,436.00

Part 2: List Others to Be Notified for a Debt That You Already Listed

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address

On which line in Part 1 did you enter the related creditor?

Last 4 digits of account number for this entity

3.1

Fill in this information to identify the case:

Debtor name: Heritage Coal & Natural Resources, LLC

United States Bankruptcy Court for the: District of Delaware

Case number: 25-10602

Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B) and on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

No. Go to Part 2.

Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

2.1

Allegany County Commissioners
701 Kelly Road, Suite 205
Cumberland
MD, 21502

Date or dates debt was incurred
Various

Last 4 digits of account number

Specify Code subsection of PRIORITY unsecured
claim:
11 U.S.C. § 507(a) (8)

Total claim	Priority amount
-------------	-----------------

As of the petition filing date, the claim is:	<u>Undetermined</u>
---	---------------------

Check all that apply.

Contingent
 Unliquidated

Disputed

Basis for the claim:

Tax Claim

Is the claim subject to offset?

No
 Yes

2.2

Brenda L. Green, Tax Collector
213 Nah Stadt Acres Drive
Salisbury
PA, 15558

Date or dates debt was incurred
Various

Last 4 digits of account number

Specify Code subsection of PRIORITY unsecured
claim:
11 U.S.C. § 507(a) (8)

As of the petition filing date, the claim is:	<u>Undetermined</u>
---	---------------------

<i>Check all that apply.</i>	<u>Undetermined</u>
------------------------------	---------------------

Contingent
 Unliquidated

Disputed

Basis for the claim:

Tax Claim

Is the claim subject to offset?

No
 Yes

2.3

Internal Revenue Service
Department of the Treasury
Internal Revenue Service
Ogden
UT, 84201-0009

Date or dates debt was incurred

Various

Last 4 digits of account number

Specify Code subsection of PRIORITY unsecured
claim:

11 U.S.C. § 507(a) (8)

As of the petition filing date, the claim is:

Check all that apply.

- Contingent
 Unliquidated
 Disputed

Undetermined

Undetermined

2.4

Kinberly Hetz, Tax Collector
226 Center Church Rd
Garrett
PA, 15542

Date or dates debt was incurred

Various

Last 4 digits of account number

Specify Code subsection of PRIORITY unsecured
claim:

11 U.S.C. § 507(a) (8)

As of the petition filing date, the claim is:

Check all that apply.

- Contingent
 Unliquidated
 Disputed

Undetermined

Undetermined

2.5

Leeanna Latuch, Tax Collector
Tax Collector
4647 Water Level Road
Rockwood
PA, 15557

Date or dates debt was incurred

Various

Last 4 digits of account number

Specify Code subsection of PRIORITY unsecured
claim:

11 U.S.C. § 507(a) (8)

As of the petition filing date, the claim is:

Check all that apply.

- Contingent
 Unliquidated
 Disputed

Undetermined

Undetermined

Basis for the claim:

Tax Claim

Is the claim subject to offset?

- No
 Yes

2.6

Maryland Department of the Environment
Accounting Dept. P.O. Box 1417
Baltimore
MD, 21203-1417

Date or dates debt was incurred

Various

Last 4 digits of account number**Specify Code subsection of PRIORITY unsecured
claim:**

11 U.S.C. § 507(a) (8)

As of the petition filing date, the claim is:

Check all that apply.

 Contingent Unliquidated Disputed**Basis for the claim:**

Tax Claim

Undetermined

Undetermined

2.7

Office of Surface Mining
Office of Surface Mining Reclamation and Enforcement
(OSMRE)
1951 Constitution Avenue NW
Washington
DC, 20240

Date or dates debt was incurred

Various

Last 4 digits of account number**Specify Code subsection of PRIORITY unsecured
claim:**

11 U.S.C. § 507(a) (8)

As of the petition filing date, the claim is:

Check all that apply.

 Contingent Unliquidated Disputed**Basis for the claim:**

Tax Claim

Undetermined

Undetermined

2.8

PA Department of Revenue - IFTA
Pennsylvania Dept of Revenue
Harrisburg
PA, 17128-2005

Date or dates debt was incurred

Various

Last 4 digits of account number**Specify Code subsection of PRIORITY unsecured
claim:**

11 U.S.C. § 507(a) (8)

As of the petition filing date, the claim is:

Check all that apply.

 Contingent Unliquidated Disputed**Basis for the claim:**

Tax Claim

Undetermined

Undetermined

2.9

US Department of the Treasury - IFTA
Internal Revenue Service

Date or dates debt was incurred

Various

Last 4 digits of account number

Specify Code subsection of PRIORITY unsecured
claim:

11 U.S.C. § 507(a) (8)

As of the petition filing date, the claim is:

Check all that apply.

Contingent

Unliquidated

Disputed

Undetermined

Undetermined

Basis for the claim:

Tax Claim

Is the claim subject to offset?

No

Yes

2.10

Wendy Boyer, Tax Collector
1925 Cumberland Hwy
Meyersdale
PA, 15552

Date or dates debt was incurred

Various

Last 4 digits of account number

Specify Code subsection of PRIORITY unsecured
claim:

11 U.S.C. § 507(a) (8)

As of the petition filing date, the claim is:

Check all that apply.

Contingent

Unliquidated

Disputed

Undetermined

Undetermined

Basis for the claim:

Tax Claim

Is the claim subject to offset?

No

Yes

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

3.1

A-Z Truck & Repair LLC
1537 Mountain Road
Meyersdale
PA, 15552

Date or dates debt was incurred

Various

As of the petition filing date, the claim is:

\$4,533.08

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

Trade Debt

Is the claim subject to offset?

No

Yes

3.2

Allegany Coal and Land Company
17 Depot Street, PO Box 410
Frostburg
MD, 21532

Date or dates debt was incurred

Various

As of the petition filing date, the claim is:

\$265,759.20

- Check all that apply.
- Contingent
 - Unliquidated
 - Disputed

Basis for the claim:

Trade Debt

Is the claim subject to offset?

- No
- Yes

3.3

Allegany County Commissioners
701 Kelly Road, Suite 205
Cumberland
MD, 21502

Date or dates debt was incurred

Various

As of the petition filing date, the claim is:

\$6,115.18

- Check all that apply.
- Contingent
 - Unliquidated
 - Disputed

Basis for the claim:

Trade Debt

Is the claim subject to offset?

- No
- Yes

3.4

Allegany County, MD Tax & Utility Office
701 Kelly Road, Suite 201
Cumberland
MD, 21502

Date or dates debt was incurred

Various

As of the petition filing date, the claim is:

\$5,665.60

- Check all that apply.
- Contingent
 - Unliquidated
 - Disputed

Basis for the claim:

Trade Debt

Is the claim subject to offset?

- No
- Yes

3.5

Allegheny Belting, Inc
491 Japp Road
Summerhill
PA, 15958

Date or dates debt was incurred

Various

As of the petition filing date, the claim is:

\$11,663.50

- Check all that apply.
- Contingent
 - Unliquidated
 - Disputed

Basis for the claim:

Trade Debt

Is the claim subject to offset?

- No
- Yes

3.6

Alliance Energy Resources
714 Venture Drive
Morgantown
WV, 26508

Date or dates debt was incurred

Various

As of the petition filing date, the claim is:*Check all that apply.*

- Contingent
- Unliquidated
- Disputed

\$615.00

3.7

AMERICAN FUNDS
C/O RETIREMENT PLAN SERVICES
12711 N. Meridian St.
Carmel
IN, 46032-9181

Date or dates debt was incurred

Various

As of the petition filing date, the claim is:*Check all that apply.*

- Contingent
- Unliquidated
- Disputed

\$390.34

Basis for the claim:

Trade Debt

Is the claim subject to offset? No

- Yes

3.8

Anderson Equipment Company
PO Box 713580
Philadelphia
PA, 19171-3580

Date or dates debt was incurred

Various

As of the petition filing date, the claim is:

\$5,381.16

Check all that apply.

- Contingent
- Unliquidated
- Disputed

Basis for the claim:

Trade Debt

Is the claim subject to offset? No

- Yes

3.9

APEX Companies. LLC
PO Box 69142
Baltimore
MD, 21264-9142

Date or dates debt was incurred

Various

As of the petition filing date, the claim is:

\$10,605.54

Check all that apply.

- Contingent
- Unliquidated
- Disputed

Basis for the claim:

Trade Debt

Is the claim subject to offset? No

- Yes

3.10

Appalachian Timber Products, Inc.
5621 National Pike
Markleysburg, PA 15459

Date or dates debt was incurred

As of the petition filing date, the claim is:

Undetermined

Check all that apply.

- Contingent
- Unliquidated
- Disputed

Basis for the claim:

Litigation

Is the claim subject to offset?

- No
- Yes

3.11

B.J. Maurer Address Redacted

\$1,399.06

Date or dates debt was incurred
Various

As of the petition filing date, the claim is:

\$1,399.06

Check all that apply.

- Contingent
- Unliquidated
- Disputed

Basis for the claim:

Trade Debt

Is the claim subject to offset?

- No
- Yes

3.12

B&T Fabrication
P.O.Box 304
Meyersdale, PA 15552

Date or dates debt was incurred
Various

As of the petition filing date, the claim is:

\$867.00

Check all that apply.

- Contingent
- Unliquidated
- Disputed

Basis for the claim:

Trade Debt

Is the claim subject to offset?

- No
- Yes

3.13

Banshee Industries, LLC
338 Industrial Park Rd
Meyersdale, PA 15552

Date or dates debt was incurred

As of the petition filing date, the claim is:

Undetermined

Check all that apply.

- Contingent
- Unliquidated
- Disputed

Basis for the claim:

Litigation

Is the claim subject to offset?

- No
- Yes

3.14

Barbera Law
146 West Main St. PO Box 775
Somerset
PA, 15501-0775

Date or dates debt was incurred

Various

As of the petition filing date, the claim is:

\$13,630.00

Check all that apply.

- Contingent
- Unliquidated
- Disputed

Basis for the claim:

Trade Debt

Is the claim subject to offset? No Yes

3.15

Baumgardner Enterprises, Inc.
179 Meadow Street P.O. Box 13
Sidman
PA, 15557-7104

Date or dates debt was incurred

Various

As of the petition filing date, the claim is:

\$8,092.00

Check all that apply.

- Contingent
- Unliquidated
- Disputed

Basis for the claim:

Trade Debt

Is the claim subject to offset? No Yes

3.16

Beechwood Coal LLC
19709 Winner's View Terrace
Frostburg, MD 21532

Date or dates debt was incurred

Various

As of the petition filing date, the claim is:

\$588,153.76

Check all that apply.

- Contingent
- Unliquidated
- Disputed

Basis for the claim:

Trade Debt

Is the claim subject to offset? No Yes

3.17

Bergey's Truck Parts, Inc
25 Roadway Drive
Carlisle
PA, 17015

Date or dates debt was incurred

Various

As of the petition filing date, the claim is:

\$1,018.32

Check all that apply.

- Contingent
- Unliquidated
- Disputed

Basis for the claim:

Trade Debt

Is the claim subject to offset? No Yes

3.18

BIC-Berkley Fire & Marine
PO Box 639806
Cincinnati
OH, 45263-9806

Date or dates debt was incurred

Various

As of the petition filing date, the claim is:

\$22,911.00

Check all that apply.

- Contingent
- Unliquidated
- Disputed

Basis for the claim:

Trade Debt

Is the claim subject to offset? No Yes

3.19

Bill Miller Equipment Sales, Inc.
PO Box 112
Eckhart Mines
MD, 21528

Date or dates debt was incurred

Various

As of the petition filing date, the claim is:

\$168,550.00

Check all that apply.

- Contingent
- Unliquidated
- Disputed

Basis for the claim:

Trade Debt

Is the claim subject to offset? No Yes

3.20

BLACK'S SPECIALTY SERVICES LLC
412 PELESKY ROAD
BOSWELL
PA, 15531

Date or dates debt was incurred

Various

As of the petition filing date, the claim is:

\$671.95

Check all that apply.

- Contingent
- Unliquidated
- Disputed

Basis for the claim:

Trade Debt

Is the claim subject to offset? No Yes

3.21

Brenda L Green, Tax Collector
213 Nah Stadt Acres Drive
Salisbury
PA, 15558

Date or dates debt was incurred

Various

As of the petition filing date, the claim is:

\$703.65

Check all that apply.

- Contingent
- Unliquidated
- Disputed

Basis for the claim:

Trade Debt

Is the claim subject to offset? No Yes

3.22

Broadwater Trucking
159 Chestnut Ridge Road
Grantsville
MD, 21536

Date or dates debt was incurred

Various

As of the petition filing date, the claim is:

\$61,242.24

Check all that apply. Contingent Unliquidated Disputed**Basis for the claim:**

Trade Debt

Is the claim subject to offset? No Yes

3.23

BUDD'S SCALES SERVICE & SALES INC
P.O. Box 903
Uniontown
PA, 15401

Date or dates debt was incurred

Various

As of the petition filing date, the claim is:

\$2,146.50

Check all that apply. Contingent Unliquidated Disputed**Basis for the claim:**

Trade Debt

Is the claim subject to offset? No Yes

3.24

C. Greg Turner, LLC
194 Trading Post Road
Stoystown
PA, 15563

Date or dates debt was incurred

Various

As of the petition filing date, the claim is:

\$10,956.90

Check all that apply. Contingent Unliquidated Disputed**Basis for the claim:**

Trade Debt

Is the claim subject to offset? No Yes

3.25

Cambria District Mining Office (DEP)
286 Industrial Park Road
Ebensburg
PA, 15931-4119

Date or dates debt was incurred

Various

As of the petition filing date, the claim is:

\$12,880.00

Check all that apply. Contingent Unliquidated Disputed**Basis for the claim:**

Trade Debt

Is the claim subject to offset? No Yes

3.26

Carder's Lawn & Landscaping
2980 Finzel Road
Frostburg
MD, 21532

Date or dates debt was incurred

Various

As of the petition filing date, the claim is:

\$27,534.94

Check all that apply.

- Contingent
- Unliquidated
- Disputed

Basis for the claim:

Trade Debt

Is the claim subject to offset? No Yes

3.27

Certified Laboratories
23261 Network Place
Chicago
IL, 60673-1232

Date or dates debt was incurred

Various

As of the petition filing date, the claim is:

\$10,539.95

Check all that apply.

- Contingent
- Unliquidated
- Disputed

Basis for the claim:

Trade Debt

Is the claim subject to offset? No Yes

3.28

CHEMSTREAM,INC
511 Railroad Ave
Homer City
PA, 15748

Date or dates debt was incurred

Various

As of the petition filing date, the claim is:

\$79,368.03

Check all that apply.

- Contingent
- Unliquidated
- Disputed

Basis for the claim:

Trade Debt

Is the claim subject to offset? No Yes

3.29

Chubb
550 Madison Avenue
New York
NY, 10022

Date or dates debt was incurred

Various

As of the petition filing date, the claim is:

\$4,086.80

Check all that apply.

- Contingent
- Unliquidated
- Disputed

Basis for the claim:

Trade Debt

Is the claim subject to offset? No Yes

3.30

Cintas
P.O. Box 630910
Cincinnati
OH, 45263-0910

Date or dates debt was incurred

Various

As of the petition filing date, the claim is:

\$4,020.11

Check all that apply.

- Contingent
- Unliquidated
- Disputed

Basis for the claim:

Trade Debt

Is the claim subject to offset?

No

Yes

3.31

CLEVELAND BROTHERS EQUIP. CO,
PO BOX 417094
BOSTON
MA, 02241-7094

Date or dates debt was incurred

Various

As of the petition filing date, the claim is:

\$326,366.21

Check all that apply.

- Contingent
- Unliquidated
- Disputed

Basis for the claim:

Trade Debt

Is the claim subject to offset?

No

Yes

3.32

Coleman Trucking
15700 Warnick Rd SW
Frostburg
MD, 21532

Date or dates debt was incurred

Various

As of the petition filing date, the claim is:

\$1,959.78

Check all that apply.

- Contingent
- Unliquidated
- Disputed

Basis for the claim:

Trade Debt

Is the claim subject to offset?

No

Yes

3.33

Comcast 5349
P.O. Box 70219
Philadelphia
PA, 19176-0219

Date or dates debt was incurred

Various

As of the petition filing date, the claim is:

\$286.40

Check all that apply.

- Contingent
- Unliquidated
- Disputed

Basis for the claim:

Trade Debt

Is the claim subject to offset?

No

Yes

3.34

Commonwealth of PA
Department of Environmental Protection
PO Box 8461
Harrisburg
PA, 17105-8461

Date or dates debt was incurred

Various

As of the petition filing date, the claim is:

Undetermined

Check all that apply.

- Contingent
- Unliquidated
- Disputed

Basis for the claim:

Trade Debt

Is the claim subject to offset?

No

Yes

3.35

COMMONWEALTH OF PENNSYLVANIA.
Office Of The Attorney General
Strawberry Square 16Th Fl
Harrisburg
PA, 17120

Date or dates debt was incurred

Various

As of the petition filing date, the claim is:

\$1,000.00

Check all that apply.

- Contingent
- Unliquidated
- Disputed

Basis for the claim:

Trade Debt

Is the claim subject to offset?

No

Yes

3.36

Conn-Weld Industrial, LLC
315 Wabash Rd.
Princeton
WV, 24740-5329

Date or dates debt was incurred

Various

As of the petition filing date, the claim is:

\$3,612.76

Check all that apply.

- Contingent
- Unliquidated
- Disputed

Basis for the claim:

Trade Debt

Is the claim subject to offset?

No

Yes

3.37

Corey & Crystal Hetz Address Redacted

Date or dates debt was incurred

Various

As of the petition filing date, the claim is:

\$9,350.00

Check all that apply.

- Contingent
- Unliquidated
- Disputed

Basis for the claim:

Trade Debt

Is the claim subject to offset?

No

Yes

3.38

CSI
144 Lamplighter Dr.
Morgantown
WV, 26508

Date or dates debt was incurred

Various

As of the petition filing date, the claim is:

\$6,529.00

Check all that apply.

- Contingent
 Unliquidated
 Disputed

Basis for the claim:

Trade Debt

Is the claim subject to offset?

- No
 Yes

3.39

CSX Transportation, Inc.
500 Water Street
Jacksonville
FL, 32202

Date or dates debt was incurred

Various

As of the petition filing date, the claim is:

\$238.97

Check all that apply.

- Contingent
 Unliquidated
 Disputed

Basis for the claim:

Trade Debt

Is the claim subject to offset?

- No
 Yes

3.40

CUMBERLAND PIPE & STEEL SUPPLY CO.
PO Box 1982
Altoona, PA 16603

Date or dates debt was incurred

Various

As of the petition filing date, the claim is:

\$2,300.00

Check all that apply.

- Contingent
 Unliquidated
 Disputed

Basis for the claim:

Trade Debt

Is the claim subject to offset?

- No
 Yes

3.41

CurryFluidPower
1425 11th Avenue
Altoona
PA, 16601

Date or dates debt was incurred

Various

As of the petition filing date, the claim is:

\$8,732.81

Check all that apply.

- Contingent
 Unliquidated
 Disputed

Basis for the claim:

Trade Debt

Is the claim subject to offset?

- No
 Yes

3.42

DALE OXYGEN,INC
146 HORNER STREET
JOHNSTOWN
PA, 15902

Date or dates debt was incurred

Various

As of the petition filing date, the claim is:*Check all that apply.* Contingent Unliquidated Disputed

\$626.97

Basis for the claim:

Trade Debt

Is the claim subject to offset? No Yes

3.43

Daniel Tims and Timothy Hunt
c/o Manning James O'Connor II, Esquire, Steptoe & Johnson PLLC
One PPG Place, Suite 3300
Pittsburgh, PA 15222

Date or dates debt was incurred**As of the petition filing date, the claim is:**Undetermined*Check all that apply.* Contingent Unliquidated Disputed**Basis for the claim:**

Litigation

Is the claim subject to offset? No Yes

3.44

Dave's Radiator Shop
221 Lavansville Road
Somerset
PA, 15501

Date or dates debt was incurred

Various

As of the petition filing date, the claim is:\$3,420.00*Check all that apply.* Contingent Unliquidated Disputed**Basis for the claim:**

Trade Debt

Is the claim subject to offset? No Yes

3.45

David Svonavec Address Redacted

Date or dates debt was incurred

Various

As of the petition filing date, the claim is:\$34.69*Check all that apply.* Contingent Unliquidated Disputed**Basis for the claim:**

Trade Debt

Is the claim subject to offset? No Yes

3.46

Department of Environmental Protection
Cambria District Mining Office
286 Industrial Park Road
Ebensburg
PA, 15931-4119

Date or dates debt was incurred

Various

As of the petition filing date, the claim is:*Check all that apply.*

- Contingent
 Unliquidated
 Disputed

Undetermined**Basis for the claim:**

Trade Debt

Is the claim subject to offset?

- No
 Yes

3.47

DLP Conemaugh Meyersdale MC
PO Box 604003
Charlotte, NC 28260-4003

Date or dates debt was incurred

Various

As of the petition filing date, the claim is:\$299.06*Check all that apply.*

- Contingent
 Unliquidated
 Disputed

Basis for the claim:

Trade Debt

Is the claim subject to offset?

- No
 Yes

3.48

DLP Conemaugh Phys Group
PO Box 644633
Dept-DLP
Pittsburgh, PA 15264-4633

Date or dates debt was incurred

Various

As of the petition filing date, the claim is:\$87.00*Check all that apply.*

- Contingent
 Unliquidated
 Disputed

Basis for the claim:

Trade Debt

Is the claim subject to offset?

- No
 Yes

3.49

Don Martin Trucking
PO Box 403
Portersville
PA, 16051

Date or dates debt was incurred

Various

As of the petition filing date, the claim is:\$12,522.50*Check all that apply.*

- Contingent
 Unliquidated
 Disputed

Basis for the claim:

Trade Debt

Is the claim subject to offset?

- No
 Yes

3.50

EARTHRES, a Div. of RESPEC Company, LLC
P.O. Box 468
Pipersville
PA, 18947

Date or dates debt was incurred

Various

As of the petition filing date, the claim is:

\$23,745.53

Check all that apply.

- Contingent
- Unliquidated
- Disputed

Basis for the claim:

Trade Debt

Is the claim subject to offset? No Yes

3.51

East Ridge Enterprises LLC
194 Ord Street
Salisbury
PA, 15558

Date or dates debt was incurred

Various

As of the petition filing date, the claim is:

\$626.86

Check all that apply.

- Contingent
- Unliquidated
- Disputed

Basis for the claim:

Trade Debt

Is the claim subject to offset? No Yes

3.52

Eco Solution Distributing LLC
2275 Swallowhill Rd
Pittsburgh
PA, 15220

Date or dates debt was incurred

Various

As of the petition filing date, the claim is:

\$55,667.39

Check all that apply.

- Contingent
- Unliquidated
- Disputed

Basis for the claim:

Trade Debt

Is the claim subject to offset? No Yes

3.53

EDM Trucking
1321 White Church Steyer Road
Oakland
MD, 21550

Date or dates debt was incurred

Various

As of the petition filing date, the claim is:

\$1,133.10

Check all that apply.

- Contingent
- Unliquidated
- Disputed

Basis for the claim:

Trade Debt

Is the claim subject to offset? No Yes

3.54

Edward R Hay Address Redacted

As of the petition filing date, the claim is:

\$15,616.00

Check all that apply.

- Contingent
- Unliquidated
- Disputed

Date or dates debt was incurred

Various

Basis for the claim:

Trade Debt

Is the claim subject to offset? No Yes

3.55

EICHELBERGERS,INC
107 TEXACO ROAD
MECHANICSBURG
PA, 17050-9880**As of the petition filing date, the claim is:**

\$1,237.08

Check all that apply.

- Contingent
- Unliquidated
- Disputed

Date or dates debt was incurred

Various

Basis for the claim:

Trade Debt

Is the claim subject to offset? No Yes

3.56

Fastenal Company
PO Box 1286
Winona
MN, 55987**As of the petition filing date, the claim is:**

\$2,317.26

Check all that apply.

- Contingent
- Unliquidated
- Disputed

Date or dates debt was incurred

Various

Basis for the claim:

Trade Debt

Is the claim subject to offset? No Yes

3.57

Field Environmental Instruments, Inc.
301 Brushton Avenue Suite A, Attn: Accts Receivable
Pittsburgh
PA, 15221**As of the petition filing date, the claim is:**

\$413.67

Check all that apply.

- Contingent
- Unliquidated
- Disputed

Date or dates debt was incurred

Various

Basis for the claim:

Trade Debt

Is the claim subject to offset? No Yes

3.58

Frank Roberts & Sons
1130 Robertsville Road
Punxsutawney
PA, 15767

Date or dates debt was incurred

Various

As of the petition filing date, the claim is:

\$11,541.16

Check all that apply.

- Contingent
- Unliquidated
- Disputed

Basis for the claim:

Trade Debt

Is the claim subject to offset? No Yes

3.59

Frostburg Auto Parts LLC
P.O. Box 456
307 E Main St.
Frostburg
MD, 21532

Date or dates debt was incurred

Various

As of the petition filing date, the claim is:

\$162.82

Check all that apply.

- Contingent
- Unliquidated
- Disputed

Basis for the claim:

Trade Debt

Is the claim subject to offset? No Yes

3.60

Frostburg Petroleum LLC
297 E Main St. P.O. Box 456
Frostburg
MD, 21532

Date or dates debt was incurred

Various

As of the petition filing date, the claim is:

\$147.00

Check all that apply.

- Contingent
- Unliquidated
- Disputed

Basis for the claim:

Trade Debt

Is the claim subject to offset? No Yes

3.61

Frostburg Rental & Sales, Inc.
227 E. Main St.
Frostburg
MD, 21532

Date or dates debt was incurred

Various

As of the petition filing date, the claim is:

\$33.01

Check all that apply.

- Contingent
- Unliquidated
- Disputed

Basis for the claim:

Trade Debt

Is the claim subject to offset? No Yes

3.62

Gannett Pennsylvania LocaliQ
PO Box 630531
Cincinnati
OH, 45263-0531

Date or dates debt was incurred

Various

As of the petition filing date, the claim is:

\$1,474.76

Check all that apply. Contingent Unliquidated Disputed**Basis for the claim:**

Trade Debt

Is the claim subject to offset? No Yes

3.63

Garrett Industrial Supply, Inc.
104 Commerce Drive
Oakland
MD, 21550

Date or dates debt was incurred

Various

As of the petition filing date, the claim is:

\$216.95

Check all that apply. Contingent Unliquidated Disputed**Basis for the claim:**

Trade Debt

Is the claim subject to offset? No Yes

3.64

Garrett Limestone Co. Inc
17592 Rt 322
Strattanville
PA, 16258

Date or dates debt was incurred

Various

As of the petition filing date, the claim is:

\$644.60

Check all that apply. Contingent Unliquidated Disputed**Basis for the claim:**

Trade Debt

Is the claim subject to offset? No Yes

3.65

Geochemical Testing
2005 N. Center Ave
Somerset
PA, 15501

Date or dates debt was incurred

Various

As of the petition filing date, the claim is:

\$22,689.70

Check all that apply. Contingent Unliquidated Disputed**Basis for the claim:**

Trade Debt

Is the claim subject to offset? No Yes

3.66

George Ternent & Sons
2 Jackson Street
Lonaconing
MD, 21539

Date or dates debt was incurred

Various

As of the petition filing date, the claim is:

\$17.43

- Check all that apply.
- Contingent
 - Unliquidated
 - Disputed

Basis for the claim:

Trade Debt

Is the claim subject to offset?

- No
- Yes

3.67

GLASSMERE
PO Box 187
Curtisville
PA, 15032

Date or dates debt was incurred

Various

As of the petition filing date, the claim is:

\$222,281.66

- Check all that apply.
- Contingent
 - Unliquidated
 - Disputed

Basis for the claim:

Trade Debt

Is the claim subject to offset?

- No
- Yes

3.68

GM Financial
PO Box 650595
Dallas, TX 75265-0595

Date or dates debt was incurred

Various

As of the petition filing date, the claim is:

\$1,157.62

- Check all that apply.
- Contingent
 - Unliquidated
 - Disputed

Basis for the claim:

Trade Debt

Is the claim subject to offset?

- No
- Yes

3.69

Gontis Welding & Fabrication,LLC
2358 Lincoln Highway
Stoystwon
PA, 15563

Date or dates debt was incurred

Various

As of the petition filing date, the claim is:

\$10,680.00

- Check all that apply.
- Contingent
 - Unliquidated
 - Disputed

Basis for the claim:

Trade Debt

Is the claim subject to offset?

- No
- Yes

3.70

Good Tire Service, Inc
13616 State Route 422
Kittanning
PA, 16201

Date or dates debt was incurred

Various

As of the petition filing date, the claim is:

\$142,393.39

Check all that apply.

- Contingent
- Unliquidated
- Disputed

Basis for the claim:

Trade Debt

Is the claim subject to offset? No Yes

3.71

Green Acres Contracting Co Inc.
PO Box 463
Scottdale
PA, 15683

Date or dates debt was incurred

Various

As of the petition filing date, the claim is:

\$179,790.00

Check all that apply.

- Contingent
- Unliquidated
- Disputed

Basis for the claim:

Trade Debt

Is the claim subject to offset? No Yes

3.72

Griffith Excavation
152 Blough Road
Boswell
PA, 15531

Date or dates debt was incurred

Various

As of the petition filing date, the claim is:

\$38,540.00

Check all that apply.

- Contingent
- Unliquidated
- Disputed

Basis for the claim:

Trade Debt

Is the claim subject to offset? No Yes

3.73

HARE TRUCKING,LLC
983 MAPLE GROVE ROAD
GRANTSVILLE
MD, 21536

Date or dates debt was incurred

Various

As of the petition filing date, the claim is:

\$26,304.90

Check all that apply.

- Contingent
- Unliquidated
- Disputed

Basis for the claim:

Trade Debt

Is the claim subject to offset? No Yes

3.74

Hemminger Custom Metals, LLC
579 Poverty Hollow
Somerset
PA, 15501

Date or dates debt was incurred

Various

As of the petition filing date, the claim is:

\$1,250.00

Check all that apply. Contingent Unliquidated Disputed**Basis for the claim:**

Trade Debt

Is the claim subject to offset? No Yes

3.75

Here to Help LLC
166 Pattison Ave
Bloomington
MD, 21523

Date or dates debt was incurred

Various

As of the petition filing date, the claim is:

\$71,460.64

Check all that apply. Contingent Unliquidated Disputed**Basis for the claim:**

Trade Debt

Is the claim subject to offset? No Yes

3.76

Hurberries, Inc.
516 Grove Street PO Box 210
Coeburn
VA, 24230

Date or dates debt was incurred

Various

As of the petition filing date, the claim is:

\$7,135.00

Check all that apply. Contingent Unliquidated Disputed**Basis for the claim:**

Trade Debt

Is the claim subject to offset? No Yes

3.77

J&D Explosives, Inc.
198 Industrial Park Rd
Meyersdale
PA, 15552

Date or dates debt was incurred

Various

As of the petition filing date, the claim is:

\$50,074.02

Check all that apply. Contingent Unliquidated Disputed**Basis for the claim:**

Trade Debt

Is the claim subject to offset? No Yes

3.78

Joe's Garage
3432 Greenville Road
Meyersdale
PA, 15552

Date or dates debt was incurred

Various

As of the petition filing date, the claim is:

\$40.00

Check all that apply.

- Contingent
- Unliquidated
- Disputed

Basis for the claim:

Trade Debt

Is the claim subject to offset?

No

Yes

3.79

K&D Auto Electric, Inc.
212 Forward Blvd
Somerset
PA, 15501

Date or dates debt was incurred

Various

As of the petition filing date, the claim is:

\$3,001.46

Check all that apply.

- Contingent
- Unliquidated
- Disputed

Basis for the claim:

Trade Debt

Is the claim subject to offset?

No

Yes

3.80

K&L Gates
210 Sixth Avenue
Pittsburgh, PA 15222

Date or dates debt was incurred

Various

As of the petition filing date, the claim is:

\$246,132.87

Check all that apply.

- Contingent
- Unliquidated
- Disputed

Basis for the claim:

Trade Debt

Is the claim subject to offset?

No

Yes

3.81

Kendal Sigler Address Redacted

Date or dates debt was incurred

Various

As of the petition filing date, the claim is:

\$600.00

Check all that apply.

- Contingent
- Unliquidated
- Disputed

Basis for the claim:

Trade Debt

Is the claim subject to offset?

No

Yes

3.82

Kevin Campbell Trucking, Inc
341 Angus Hill Lane
Winchester
VA, 22603

Date or dates debt was incurred

Various

As of the petition filing date, the claim is:

\$15,671.76

Check all that apply.

- Contingent
- Unliquidated
- Disputed

Basis for the claim:

Trade Debt

Is the claim subject to offset? No Yes

3.83

Key Way Supply Co
4541 Lincoln Hwy
Stoystown
PA, 15563

Date or dates debt was incurred

Various

As of the petition filing date, the claim is:

\$2,772.90

Check all that apply.

- Contingent
- Unliquidated
- Disputed

Basis for the claim:

Trade Debt

Is the claim subject to offset? No Yes

3.84

Keystone Lime Company, Inc
PO Box 278
Springs
PA, 15562

Date or dates debt was incurred

Various

As of the petition filing date, the claim is:

\$22,057.91

Check all that apply.

- Contingent
- Unliquidated
- Disputed

Basis for the claim:

Trade Debt

Is the claim subject to offset? No Yes

3.85

Kiddy's Contracting, LLC
PO Box 223
Lonaconing
MD, 21536-0223

Date or dates debt was incurred

Various

As of the petition filing date, the claim is:

\$6,300.00

Check all that apply.

- Contingent
- Unliquidated
- Disputed

Basis for the claim:

Trade Debt

Is the claim subject to offset? No Yes

3.86

Kimberly Hetz Tax Collector
226 Center Church Rd
Garrett
PA, 15542

Date or dates debt was incurred

Various

As of the petition filing date, the claim is:

\$6,982.81

Check all that apply.

- Contingent
 Unliquidated
 Disputed

Basis for the claim:

Trade Debt

Is the claim subject to offset?

- No
 Yes

3.87

KTRV, LLC
1521 Concord Pike, Suite 201
Wilmington, DE 19803

Date or dates debt was incurred

Various

As of the petition filing date, the claim is:

\$4,626,000.00

Check all that apply.

- Contingent
 Unliquidated
 Disputed

Basis for the claim:

Intercompany Payable

Is the claim subject to offset?

- No
 Yes

3.88

L Mark Grew
3 Grant St
Salisbury
PA, 15558

Date or dates debt was incurred

Various

As of the petition filing date, the claim is:

\$15,616.00

Check all that apply.

- Contingent
 Unliquidated
 Disputed

Basis for the claim:

Trade Debt

Is the claim subject to offset?

- No
 Yes

3.89

Laird Plastics
PO Box 934226
Atlanta
GA, 31193

Date or dates debt was incurred

Various

As of the petition filing date, the claim is:

\$1,173.10

Check all that apply.

- Contingent
 Unliquidated
 Disputed

Basis for the claim:

Trade Debt

Is the claim subject to offset?

- No
 Yes

3.90

Laurel Ridge Commercial Tire
366 Middle Meadow Ave.
Somerset
PA, 15501

Date or dates debt was incurred

Various

As of the petition filing date, the claim is:*Check all that apply.* Contingent Unliquidated Disputed

\$402.80

Basis for the claim:

Trade Debt

Is the claim subject to offset? No Yes

3.91

Lee Supply Co Inc
PO Box 28330
St Louis, MO 63146

Date or dates debt was incurred

Various

As of the petition filing date, the claim is:

\$371.82

Check all that apply. Contingent Unliquidated Disputed**Basis for the claim:**

Trade Debt

Is the claim subject to offset? No Yes

3.92

Leeanna Latuch, Tax Collector
Tax Collector
4647 Water Level Road
Rockwood
PA, 15557

Date or dates debt was incurred

Various

As of the petition filing date, the claim is:

\$412.99

Check all that apply. Contingent Unliquidated Disputed**Basis for the claim:**

Trade Debt

Is the claim subject to offset? No Yes

3.93

M Glosser & Sons Inc
319 Washington St
Suite 360
Johnstown, PA 15901

Date or dates debt was incurred

Various

As of the petition filing date, the claim is:

\$2,199.78

Check all that apply. Contingent Unliquidated Disputed**Basis for the claim:**

Trade Debt

Is the claim subject to offset? No Yes

3.94

MAPLE CITY TIRE OUTLET
610 BEACHLEY STREET
MEYERSDALE
PA, 15552

Date or dates debt was incurred

Various

As of the petition filing date, the claim is:

\$1,101.04

Check all that apply.

- Contingent
- Unliquidated
- Disputed

Basis for the claim:

Trade Debt

Is the claim subject to offset? No Yes

3.95

Mary's Cleaning Services
323 Olinger Street
Meyersdale
PA, 15552

Date or dates debt was incurred

Various

As of the petition filing date, the claim is:

\$750.00

Check all that apply.

- Contingent
- Unliquidated
- Disputed

Basis for the claim:

Trade Debt

Is the claim subject to offset? No Yes

3.96

Maryland Dept. of the Environment
Accounting Dept.
PO Box 1417
Baltimore
MD, 21203-1417

Date or dates debt was incurred

Various

As of the petition filing date, the claim is:

\$3,465.28

Check all that apply.

- Contingent
- Unliquidated
- Disputed

Basis for the claim:

Trade Debt

Is the claim subject to offset? No Yes

3.97

McMaster Carr
P.O. Box 7690
Chicago
IL, 60680-7690

Date or dates debt was incurred

Various

As of the petition filing date, the claim is:

\$2,822.93

Check all that apply.

- Contingent
- Unliquidated
- Disputed

Basis for the claim:

Trade Debt

Is the claim subject to offset? No Yes

3.98

Meyersdale Automotive Center
217 Main Street
Meyersdale
PA, 15552

Date or dates debt was incurred

Various

As of the petition filing date, the claim is:

\$1,883.00

Check all that apply.

- Contingent
- Unliquidated
- Disputed

Basis for the claim:

Trade Debt

Is the claim subject to offset?

No

Yes

3.99

Mine Safety and Health Administration
PO Box 790390
St. Louis
MO, 63179-0390

Date or dates debt was incurred

Various

As of the petition filing date, the claim is:

\$615.00

Check all that apply.

- Contingent
- Unliquidated
- Disputed

Basis for the claim:

Trade Debt

Is the claim subject to offset?

No

Yes

3.100

MINETECH ENGINEERS
1108 13TH AVE_x000D_P.O. BOX 791
ALTOONA
PA, 16603

Date or dates debt was incurred

Various

As of the petition filing date, the claim is:

\$8,558.50

Check all that apply.

- Contingent
- Unliquidated
- Disputed

Basis for the claim:

Trade Debt

Is the claim subject to offset?

No

Yes

3.101

Morocco Welding LLC
P.O. Box 391
Somerset
PA, 15501

Date or dates debt was incurred

Various

As of the petition filing date, the claim is:

\$810.00

Check all that apply.

- Contingent
- Unliquidated
- Disputed

Basis for the claim:

Trade Debt

Is the claim subject to offset?

No

Yes

3.102

Murrysville Machinery Company
P.O. Box 5041
Greensburg
PA, 15601-5058

Date or dates debt was incurred

Various

As of the petition filing date, the claim is:

\$3,015.53

- Check all that apply.*
- Contingent
 - Unliquidated
 - Disputed

Basis for the claim:

Trade Debt

Is the claim subject to offset?

- No
- Yes

3.103

Nightengale & Sons LLC
17328 New Memory Lane, SW
Lonaconing, MD 21539

Date or dates debt was incurred

Various

As of the petition filing date, the claim is:

\$1,150.00

- Check all that apply.*
- Contingent
 - Unliquidated
 - Disputed

Basis for the claim:

Trade Debt

Is the claim subject to offset?

- No
- Yes

3.104

North Star Equipment
213 Trading Post Road
Stoystown
PA, 15563

Date or dates debt was incurred

Various

As of the petition filing date, the claim is:

\$740.00

- Check all that apply.*
- Contingent
 - Unliquidated
 - Disputed

Basis for the claim:

Trade Debt

Is the claim subject to offset?

- No
- Yes

3.105

O'Donnell Trucking LLC
14431 Mile Lane NW
Mount Savage
MD, 21545

Date or dates debt was incurred

Various

As of the petition filing date, the claim is:

\$24,229.60

- Check all that apply.*
- Contingent
 - Unliquidated
 - Disputed

Basis for the claim:

Trade Debt

Is the claim subject to offset?

- No
- Yes

3.106

Orner & Sons Trucking, Inc
3641 Chestnut Ridge Road
Grantsville
MD, 21536

Date or dates debt was incurred

Various

As of the petition filing date, the claim is:

\$20,597.04

Check all that apply.

- Contingent
 Unliquidated
 Disputed

Basis for the claim:

Trade Debt

Is the claim subject to offset?

- No
 Yes

3.107

Overhead Door Co. of Johnstown
821 Pine Street
Johnstown
PA, 15902

Date or dates debt was incurred

Various

As of the petition filing date, the claim is:

\$230.00

Check all that apply.

- Contingent
 Unliquidated
 Disputed

Basis for the claim:

Trade Debt

Is the claim subject to offset?

- No
 Yes

3.108

PA COAL ALLIANCE
P.O. BOX 54116
PITTSBURGH
PA, 15244

Date or dates debt was incurred

Various

As of the petition filing date, the claim is:

\$385.42

Check all that apply.

- Contingent
 Unliquidated
 Disputed

Basis for the claim:

Trade Debt

Is the claim subject to offset?

- No
 Yes

3.109

Penn Mag, Inc
719 Tarrtown Road
Adrian
PA, 16210

Date or dates debt was incurred

Various

As of the petition filing date, the claim is:

\$12,115.72

Check all that apply.

- Contingent
 Unliquidated
 Disputed

Basis for the claim:

Trade Debt

Is the claim subject to offset?

- No
 Yes

3.110

PETROCHOICE
P.O. BOX 737894
Dallas
TX, 75373-7894

Date or dates debt was incurred

Various

As of the petition filing date, the claim is:

\$28,461.38

- Check all that apply.*
- Contingent
 - Unliquidated
 - Disputed

Basis for the claim:

Trade Debt

Is the claim subject to offset?

- No
- Yes

3.111

PILE'S CONCRETE PRODUCTS CO
115 PICKETT LANE
FRIEDENS
PA, 15541

Date or dates debt was incurred

Various

As of the petition filing date, the claim is:

\$1,010.00

- Check all that apply.*
- Contingent
 - Unliquidated
 - Disputed

Basis for the claim:

Trade Debt

Is the claim subject to offset?

- No
- Yes

3.112

Pittsburgh Equipment Company, Inc.
700 River Road
Clearfield
PA, 16830

Date or dates debt was incurred

Various

As of the petition filing date, the claim is:

\$2,351.14

- Check all that apply.*
- Contingent
 - Unliquidated
 - Disputed

Basis for the claim:

Trade Debt

Is the claim subject to offset?

- No
- Yes

3.113

Pony Farm Rentals LLC
498 Pony Farm Road
Meyersdale
PA, 15552

Date or dates debt was incurred

Various

As of the petition filing date, the claim is:

\$7,130.00

- Check all that apply.*
- Contingent
 - Unliquidated
 - Disputed

Basis for the claim:

Trade Debt

Is the claim subject to offset?

- No
- Yes

3.114

PORTEGE POWER WASH,INC
PPW Industrial
217 Main street
Portage
PA, 15946

Date or dates debt was incurred

Various

As of the petition filing date, the claim is:

\$5,938.85

Check all that apply.

- Contingent
 Unliquidated
 Disputed

Basis for the claim:

Trade Debt

Is the claim subject to offset?

No

Yes

3.115

Potomac Edison
P.O. Box 3615
Akron
OH, 44309-3615

Date or dates debt was incurred

Various

As of the petition filing date, the claim is:

\$2,748.98

Check all that apply.

- Contingent
 Unliquidated
 Disputed

Basis for the claim:

Trade Debt

Is the claim subject to offset?

No

Yes

3.116

Powell's Auto Parts

Date or dates debt was incurred

Various

As of the petition filing date, the claim is:

\$2,948.69

Check all that apply.

- Contingent
 Unliquidated
 Disputed

Basis for the claim:

Trade Debt

Is the claim subject to offset?

No

Yes

3.117

Powerscreen New England
140 Nutmeg Road South
South Windsor
CT, 06074

Date or dates debt was incurred

Various

As of the petition filing date, the claim is:

\$20,233.87

Check all that apply.

- Contingent
 Unliquidated
 Disputed

Basis for the claim:

Trade Debt

Is the claim subject to offset?

No

Yes

3.118

PPC Lubricants, Inc.
P.O. Box 645962
Cincinnati
OH, 45264-5962

Date or dates debt was incurred

Various

As of the petition filing date, the claim is:

\$1,362.50

- Check all that apply.*
- Contingent
 - Unliquidated
 - Disputed

Basis for the claim:

Trade Debt

Is the claim subject to offset?

No

Yes

3.119

Precision Hydraulics,LLC
1508 Saint Paul Rd
Salisbury
PA, 15558

Date or dates debt was incurred

Various

As of the petition filing date, the claim is:

\$295.95

- Check all that apply.*
- Contingent
 - Unliquidated
 - Disputed

Basis for the claim:

Trade Debt

Is the claim subject to offset?

No

Yes

3.120

QUILL
P.O. Box 37600
Philadelphia
PA, 19101-0600

Date or dates debt was incurred

Various

As of the petition filing date, the claim is:

\$782.02

- Check all that apply.*
- Contingent
 - Unliquidated
 - Disputed

Basis for the claim:

Trade Debt

Is the claim subject to offset?

No

Yes

3.121

R&M Coleman Trucking
25719 Clayton Street
Westernport
MD, 21562

Date or dates debt was incurred

Various

As of the petition filing date, the claim is:

\$940.74

- Check all that apply.*
- Contingent
 - Unliquidated
 - Disputed

Basis for the claim:

Trade Debt

Is the claim subject to offset?

No

Yes

3.122

Rebecca R Stein Address Redacted

Date or dates debt was incurred

Various

As of the petition filing date, the claim is:

\$15,616.00

Check all that apply.

- Contingent
- Unliquidated
- Disputed

Basis for the claim:

Trade Debt

Is the claim subject to offset?

No

Yes

3.123

Reno & Robert Barkman Address Redacted

Date or dates debt was incurred

Various

As of the petition filing date, the claim is:

\$34.69

Check all that apply.

- Contingent
- Unliquidated
- Disputed

Basis for the claim:

Trade Debt

Is the claim subject to offset?

No

Yes

3.124

RESCHINI AGENCY INC
922 PHILADELPHIA ST PO BOX 449
INDIANA
PA, 15701

Date or dates debt was incurred

Various

As of the petition filing date, the claim is:

\$10,774.00

Check all that apply.

- Contingent
- Unliquidated
- Disputed

Basis for the claim:

Trade Debt

Is the claim subject to offset?

No

Yes

3.125

RITCO INC
268 Hilltop Road
Friedens
PA, 15541

Date or dates debt was incurred

Various

As of the petition filing date, the claim is:

\$5,550.00

Check all that apply.

- Contingent
- Unliquidated
- Disputed

Basis for the claim:

Trade Debt

Is the claim subject to offset?

No

Yes

3.126

RJ Corman Railroad Group
101 RJC Corman Drive PO Box 788
Nicholasville
KY, 40340-0788

Date or dates debt was incurred

Various

As of the petition filing date, the claim is:

\$10,250.00

Check all that apply.

- Contingent
 Unliquidated
 Disputed

Basis for the claim:

Trade Debt

Is the claim subject to offset?

- No
 Yes

3.127

Robindale Coal Sales LLC and Robindale Export, LLC
c/o Bernstein-Burkley, P.C.
Attn: Kirk B. Burkley
601 Grant Street, 9th Fl
Pittsburgh, PA 15219

Date or dates debt was incurred**As of the petition filing date, the claim is:**

Undetermined

Check all that apply.

- Contingent
 Unliquidated
 Disputed

Basis for the claim:

Litigation

Is the claim subject to offset?

- No
 Yes

3.128

Rockwood Casualty Insurance Company
654 Main Street
Rockwood, PA 15557

Date or dates debt was incurred

Various

As of the petition filing date, the claim is:

\$8,039.00

Check all that apply.

- Contingent
 Unliquidated
 Disputed

Basis for the claim:

Trade Debt

Is the claim subject to offset?

- No
 Yes

3.129

Salisbury Builders Supply, Inc
9740 Mason Dixon Hwy
Salisbury
PA, 15558

Date or dates debt was incurred

Various

As of the petition filing date, the claim is:

\$103.24

Check all that apply.

- Contingent
 Unliquidated
 Disputed

Basis for the claim:

Trade Debt

Is the claim subject to offset?

- No
 Yes

3.130

Schaeffer Mfg. Co.
PO Box 87760
Carol Stream
IL, 60188-7760

Date or dates debt was incurred

Various

As of the petition filing date, the claim is:*Check all that apply.*

- Contingent
- Unliquidated
- Disputed

\$685.59

Basis for the claim:

Trade Debt

Is the claim subject to offset? No Yes

3.131

SHAW BIG VEIN COAL COMPANY
1063 Rockdale Road
Rockwood
PA, 15557

Date or dates debt was incurred

Various

As of the petition filing date, the claim is:

\$160,337.15

Check all that apply.

- Contingent
- Unliquidated
- Disputed

Basis for the claim:

Trade Debt

Is the claim subject to offset? No Yes

3.132

Sheeler Trucking LLC
304 Brotherton Road
Friedens, PA 15541

Date or dates debt was incurred

Various

As of the petition filing date, the claim is:

\$2,000.00

Check all that apply.

- Contingent
- Unliquidated
- Disputed

Basis for the claim:

Trade Debt

Is the claim subject to offset? No Yes

3.133

Smitty's Tire
101 Frostburg Industrial Park
Frostburg
MD, 21532

Date or dates debt was incurred

Various

As of the petition filing date, the claim is:

\$1,590.70

Check all that apply.

- Contingent
- Unliquidated
- Disputed

Basis for the claim:

Trade Debt

Is the claim subject to offset? No Yes

3.134

SNF Mining Inc.
P.O. Box 405655
Atlanta
GA, 30384-5655

Date or dates debt was incurred

Various

As of the petition filing date, the claim is:

\$2,423.52

- Check all that apply.
- Contingent
 - Unliquidated
 - Disputed

Basis for the claim:

Trade Debt

Is the claim subject to offset?

- No
- Yes

3.135

Somerset Rural Electric
223 Industrial Park Rd
Somerset
PA, 15501-3406

Date or dates debt was incurred

Various

As of the petition filing date, the claim is:

\$3,181.83

- Check all that apply.
- Contingent
 - Unliquidated
 - Disputed

Basis for the claim:

Trade Debt

Is the claim subject to offset?

- No
- Yes

3.136

SOUTHERN STATES
811 N. Mechanic St
Cumberland, MD 21502

Date or dates debt was incurred

Various

As of the petition filing date, the claim is:

\$1,607.29

- Check all that apply.
- Contingent
 - Unliquidated
 - Disputed

Basis for the claim:

Trade Debt

Is the claim subject to offset?

- No
- Yes

3.137

St. Moritz Security Services, Inc.
PO Box 5017
Greensburg, PA 15601-5017

Date or dates debt was incurred

Various

As of the petition filing date, the claim is:

\$35,297.53

- Check all that apply.
- Contingent
 - Unliquidated
 - Disputed

Basis for the claim:

Trade Debt

Is the claim subject to offset?

- No
- Yes

3.138

Standard Laboratories, Inc
15 Mission Way, Suite 2
Scott Depot
WV, 25560

Date or dates debt was incurred

Various

As of the petition filing date, the claim is:

\$8,984.44

- Check all that apply.*
- Contingent
 Unliquidated
 Disputed

Basis for the claim:

Trade Debt

Is the claim subject to offset?

- No
 Yes

3.139

Stewart-Amos Equipment Co.
2700 Paxton Street
Harrisburg
PA, 17111

Date or dates debt was incurred

Various

As of the petition filing date, the claim is:

\$8,504.37

- Check all that apply.*
- Contingent
 Unliquidated
 Disputed

Basis for the claim:

Trade Debt

Is the claim subject to offset?

- No
 Yes

3.140

Stinson LLP
100 Wall Street
Suite 201
New York, NY 10005

Date or dates debt was incurred

Various

As of the petition filing date, the claim is:

\$1,057,436.86

- Check all that apply.*
- Contingent
 Unliquidated
 Disputed

Basis for the claim:

Trade Debt

Is the claim subject to offset?

- No
 Yes

3.141

Strassburger McKenna Gutnick & Gefsky
Four Gateway Center, 444 Liberty Ave # 2200
Pittsburgh
PA, 15222

Date or dates debt was incurred

Various

As of the petition filing date, the claim is:

\$43,497.09

- Check all that apply.*
- Contingent
 Unliquidated
 Disputed

Basis for the claim:

Trade Debt

Is the claim subject to offset?

- No
 Yes

3.142

Summit Technical Laboratories
PO Box 147
Meyersdale
PA, 15552-0147

Date or dates debt was incurred

Various

As of the petition filing date, the claim is:

\$12,776.00

Check all that apply.

- Contingent
- Unliquidated
- Disputed

Basis for the claim:

Trade Debt

Is the claim subject to offset? No Yes

3.143

SUTER BEVERAGES
416 NEW CENTERVILLE RD
SOMERSET
PA, 15501

Date or dates debt was incurred

Various

As of the petition filing date, the claim is:

\$70.50

Check all that apply.

- Contingent
- Unliquidated
- Disputed

Basis for the claim:

Trade Debt

Is the claim subject to offset? No Yes

3.144

Suttle & Stalnaker PLLC
The Virginia Center
1411 Virginia St., East, Suite 100
Charleston
WV, 25301

Date or dates debt was incurred

Various

As of the petition filing date, the claim is:

\$4,202.81

Check all that apply.

- Contingent
- Unliquidated
- Disputed

Basis for the claim:

Trade Debt

Is the claim subject to offset? No Yes

3.145

T Warner Trucking, LLC
17305 Laurel Run Road SW
Barton
MD, 21521

Date or dates debt was incurred

Various

As of the petition filing date, the claim is:

\$9,027.50

Check all that apply.

- Contingent
- Unliquidated
- Disputed

Basis for the claim:

Trade Debt

Is the claim subject to offset? No Yes

3.146

TIMBERCAT ENTERPRISES, LLC
2160 Pigs Ear Road
Grantsville
MD, 21536

Date or dates debt was incurred

Various

As of the petition filing date, the claim is:

\$84,047.88

Check all that apply.

- Contingent
- Unliquidated
- Disputed

Basis for the claim:

Trade Debt

Is the claim subject to offset? No Yes

3.147

Timbrook Chevrolet
276 New Creek Hwy.
Keyser
WV, 26726

Date or dates debt was incurred

Various

As of the petition filing date, the claim is:

\$1,556.40

Check all that apply.

- Contingent
- Unliquidated
- Disputed

Basis for the claim:

Trade Debt

Is the claim subject to offset? No Yes

3.148

Tons Per Hour, Inc.
13 Carry Way
Mound House
NV, 89706

Date or dates debt was incurred

Various

As of the petition filing date, the claim is:

\$29,217.08

Check all that apply.

- Contingent
- Unliquidated
- Disputed

Basis for the claim:

Trade Debt

Is the claim subject to offset? No Yes

3.149

UNITED STATES TREASURY
INTERNAL REVENUE SERVICE
Cincinnati
OH, 45999

Date or dates debt was incurred

Various

As of the petition filing date, the claim is:

\$6,967.52

Check all that apply.

- Contingent
- Unliquidated
- Disputed

Basis for the claim:

Trade Debt

Is the claim subject to offset? No Yes

3.150

Verizon - Newark
PO Box 16810
Newark
NJ, 07101-6810

Date or dates debt was incurred

Various

As of the petition filing date, the claim is:*Check all that apply.* Contingent Unliquidated Disputed

\$766.18

Basis for the claim:

Trade Debt

Is the claim subject to offset? No Yes

3.151

Verizon- 554829-829-0001-59
P.O.Box 15124
Albany
NY, 12212-5124

Date or dates debt was incurred

Various

As of the petition filing date, the claim is:*Check all that apply.* Contingent Unliquidated Disputed

\$99.41

Basis for the claim:

Trade Debt

Is the claim subject to offset? No Yes

3.152

W.W. FRIEDLINE, INC.
1027 PLEASANT HILL RD
SOMERSET
PA, 15501

Date or dates debt was incurred

Various

As of the petition filing date, the claim is:*Check all that apply.* Contingent Unliquidated Disputed

\$75.00

Basis for the claim:

Trade Debt

Is the claim subject to offset? No Yes

3.153

WAMPUM HARDWARE CO
Attn: William Jude Sommers
636 Paden Rd
New Galilee
PA, 16141

Date or dates debt was incurred

Various

As of the petition filing date, the claim is:*Check all that apply.* Contingent Unliquidated Disputed

\$281,615.65

Basis for the claim:

Trade Debt

Is the claim subject to offset? No Yes

3.154

Warnick Repair & Diagnostics LLC
1095 National Pike
Grantsville
MD, 21536

Date or dates debt was incurred

Various

As of the petition filing date, the claim is:

\$4,333.32

Check all that apply.

- Contingent
- Unliquidated
- Disputed

Basis for the claim:

Trade Debt

Is the claim subject to offset? No Yes

3.155

Weave Filtration
PO Box 591
Plaistow
NH, 03865

Date or dates debt was incurred

Various

As of the petition filing date, the claim is:

\$2,425.34

Check all that apply.

- Contingent
- Unliquidated
- Disputed

Basis for the claim:

Trade Debt

Is the claim subject to offset? No Yes

3.156

Wendy Boyer Tax Collector
1925 Cumberland Hwy
Meyersdale
PA, 15552

Date or dates debt was incurred

Various

As of the petition filing date, the claim is:

\$54.49

Check all that apply.

- Contingent
- Unliquidated
- Disputed

Basis for the claim:

Trade Debt

Is the claim subject to offset? No Yes

3.157

WEX Bank
P.O. Box 6293
Carol Stream
IL, 60197-6293

Date or dates debt was incurred

Various

As of the petition filing date, the claim is:

\$13,374.18

Check all that apply.

- Contingent
- Unliquidated
- Disputed

Basis for the claim:

Trade Debt

Is the claim subject to offset? No Yes

3.158

Xerox Corporation
POBox 827598
Philadelphia, PA 1182-7598

Date or dates debt was incurred

Various

As of the petition filing date, the claim is:

- Check all that apply.
- Contingent
- Unliquidated
- Disputed

\$179.82

Basis for the claim:

Trade Debt

Is the claim subject to offset?

- No
- Yes

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address

On which line in Part 1 or Part 2 is the related creditor (if any) listed?

Last 4 digits of account number, if any

4.1

Line

 Not listed. Explain**Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims**

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1

5b. Total claims from Part 2

5c. Total of Parts 1 and 2

Lines 5a + 5b = 5c.

Total of claim amounts

5a. \$0.00

5b. \$9,528,730.27

5c. \$9,528,730.27

Fill in this information to identify the case:

Debtor name: Heritage Coal & Natural Resources, LLC

United States Bankruptcy Court for the: District of Delaware

Case number: 25-10602

Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

Schedule G: Executory Contracts and Unexpired Leases

1. Does the debtor have any executory contracts or unexpired leases?

No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.

Yes. Fill in all of the information below even if the contracts or leases are listed on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1	State what the contract or lease is for and the nature of the debtor's interest Renewal of Lease Alfred M. Dirienzo Address Redacted	State the term remaining 25 years
2.2	State what the contract or lease is for and the nature of the debtor's interest Renewal of Lease Alfred M. Dirienzo Address Redacted	State the term remaining 25 years
2.3	State what the contract or lease is for and the nature of the debtor's interest Renewal of Lease Alfred M. Dirienzo Address Redacted	State the term remaining 25 years
List the contract number of any government contract _____		

2.4	State what the contract or lease is for and the nature of the debtor's interest	Lease Agreement (#393 Carlos Mine)	Allegany Coal and Land Company Attn: W. Stephen Jenkins, President PO Box 410 Depot Road Frostburg, MD 21532
	State the term remaining	5 years	
	List the contract number of any government contract		
2.5	State what the contract or lease is for and the nature of the debtor's interest	Lease Agreement (#439 Cabin Run Mine)	Allegany Coal and Land Company Attn: W. Stephen Jenkins, President PO Box 410 Depot Road Frostburg, MD 21532
	State the term remaining	5 years	
	List the contract number of any government contract		
2.6	State what the contract or lease is for and the nature of the debtor's interest	Lease Agreement (#453 Walker Mine)	Allegany Coal and Land Company Attn: W. Stephen Jenkins, President PO Box 410 Depot Road Frostburg, MD 21532
	State the term remaining	5 years	
	List the contract number of any government contract		
2.7	State what the contract or lease is for and the nature of the debtor's interest	Purchase Order	Amerikohl Mining, Inc. Attn: Central PA Division 1384 State Route 711 Stahistown, PA 15687
	State the term remaining	Undetermined	
	List the contract number of any government contract		
2.8	State what the contract or lease is for and the nature of the debtor's interest	Lease Agreement	Appalachian Timber Products, Inc. 5621 National Pike Markleysburg, PA 15459
	State the term remaining	7 years	
	List the contract number of any government contract		
2.9	State what the contract or lease is for and the nature of the debtor's interest	Lease Agreement	Barry L. George Address Redacted
	State the term remaining	5 years	
	List the contract number of any government contract		

2.10	State what the contract or lease is for and the nature of the debtor's interest	Amended and Restated Loan Agreement	Bedrock Industries Investco 1 LLC Attn: Gaurav Mehta 9705 Collins Avenue Apt 1901N Bal Harbour, FL 33154
	State the term remaining	"Revolving Credit Termination Date" means the earliest to occur of (a) June [28], 2026, (b) the date the Revolving Credit Loans are reduced to zero pursuant to Sections 2.01(d), 2.02 and 2.03, and (c) the termination of the Revolving Credit Commitments pursuant to Section 8.02 or Section 2.01(d).	
	List the contract number of any government contract		
2.11	State what the contract or lease is for and the nature of the debtor's interest	Amendment to Equipment Lease Agreement	Bedrock Industries Investco 1 LLC Attn: Gaurav Mehta 9705 Collins Avenue Apt 1901N Bal Harbour, FL 33154
	State the term remaining	Undetermined	
	List the contract number of any government contract		
2.12	State what the contract or lease is for and the nature of the debtor's interest	Amendment to Security Agreement	Bedrock Industries Investco 1 LLC Attn: Gaurav Mehta 9705 Collins Avenue Apt 1901N Bal Harbour, FL 33154
	State the term remaining	Undetermined	
	List the contract number of any government contract		
2.13	State what the contract or lease is for and the nature of the debtor's interest	Borrowing Base Certificate	Bedrock Industries Investco 1 LLC Attn: Gaurav Mehta 9705 Collins Avenue Apt 1901N Bal Harbour, FL 33154
	State the term remaining	Undetermined	
	List the contract number of any government contract		
2.14	State what the contract or lease is for and the nature of the debtor's interest	Equipment Lease Agreement	Bedrock Industries Investco 1 LLC Attn: Gaurav Mehta 9705 Collins Avenue Apt 1901N Bal Harbour, FL 33154
	State the term remaining	45730	
	List the contract number of any government contract		
2.15	State what the contract or lease is for and the nature of the debtor's interest	Guaranty	Bedrock Industries Investco 1 LLC Attn: Gaurav Mehta 9705 Collins Avenue Apt 1901N Bal Harbour, FL 33154
	State the term remaining	Undetermined	
	List the contract number of any government contract		

2.16	State what the contract or lease is for and the nature of the debtor's interest	Letter re: Proposed Sale	Bedrock Industries Investco 1 LLC Attn: Gaurav Mehta 9705 Collins Avenue Apt 1901N Bal Harbour, FL 33154
	State the term remaining	Undetermined	
	List the contract number of any government contract		
2.17	State what the contract or lease is for and the nature of the debtor's interest	Manager's Certificate	Bedrock Industries Investco 1 LLC Attn: Gaurav Mehta 9705 Collins Avenue Apt 1901N Bal Harbour, FL 33154
	State the term remaining	Undetermined	
	List the contract number of any government contract		
2.18	State what the contract or lease is for and the nature of the debtor's interest	Manager's Certificate	Bedrock Industries Investco 1 LLC Attn: Gaurav Mehta 9705 Collins Avenue Apt 1901N Bal Harbour, FL 33154
	State the term remaining	Undetermined	
	List the contract number of any government contract		
2.19	State what the contract or lease is for and the nature of the debtor's interest	Promissory Note	Bedrock Industries Investco 1 LLC Attn: Gaurav Mehta 9705 Collins Avenue Apt 1901N Bal Harbour, FL 33154
	State the term remaining	Undetermined	
	List the contract number of any government contract		
2.20	State what the contract or lease is for and the nature of the debtor's interest	Promissory Note	Bedrock Industries Investco 1 LLC Attn: Gaurav Mehta 9705 Collins Avenue Apt 1901N Bal Harbour, FL 33154
	State the term remaining	Undetermined	
	List the contract number of any government contract		
2.21	State what the contract or lease is for and the nature of the debtor's interest	Second Amendment to Equipment Lease Agreement	Bedrock Industries Investco 1 LLC Attn: Gaurav Mehta 9705 Collins Avenue Apt 1901N Bal Harbour, FL 33154
	State the term remaining	Undetermined	
	List the contract number of any government contract		

2.22	State what the contract or lease is for and the nature of the debtor's interest	Security Agreement	Bedrock Industries Investco 1 LLC Attn: Gaurav Mehta 9705 Collins Avenue Apt 1901N Bal Harbour, FL 33154
	State the term remaining	Undetermined	
	List the contract number of any government contract		
2.23	State what the contract or lease is for and the nature of the debtor's interest	Unanimous Written Consent of the Board of Managers	Bedrock Industries Investco 1 LLC Attn: Gaurav Mehta 9705 Collins Avenue Apt 1901N Bal Harbour, FL 33154
	State the term remaining	Undetermined	
	List the contract number of any government contract		
2.24	State what the contract or lease is for and the nature of the debtor's interest	Lease Agreement (#393 Carlos Mine)	Beechwood Coal, LLC 19709 Winners View Terrace Frostburg, MD 21532
	State the term remaining	5 years	
	List the contract number of any government contract		
2.25	State what the contract or lease is for and the nature of the debtor's interest	Lease Agreement (#439 Cabin Run Mine)	Beechwood Coal, LLC 19709 Winners View Terrace Frostburg, MD 21532
	State the term remaining	5 years	
	List the contract number of any government contract		
2.26	State what the contract or lease is for and the nature of the debtor's interest	Lease Agreement	Bennie A. & Savilla G. Fisher Address Redacted
	State the term remaining	7 years	
	List the contract number of any government contract		
2.27	State what the contract or lease is for and the nature of the debtor's interest	Lease Agreement	Bennie A. & Savilla G. Fisher Address Redacted
	State the term remaining	7 years	
	List the contract number of any government contract		

2.28	State what the contract or lease is for and the nature of the debtor's interest	Construction Equipment Quotation/Offer to Sell and Security Agreement	Cleveland Brothers Equipment Co., Inc. 5300 Paxton St Harrisburg, PA 17111-2525
	State the term remaining	Undetermined	
	List the contract number of any government contract		
2.29	State what the contract or lease is for and the nature of the debtor's interest	Installment Sale Contract	Cleveland Brothers Equipment Co., Inc. 5300 Paxton St Harrisburg, PA 17111-2525
	State the term remaining	Undetermined	
	List the contract number of any government contract		
2.30	State what the contract or lease is for and the nature of the debtor's interest	Installment Sale Contract	Cleveland Brothers Equipment Co., Inc. 5300 Paxton St Harrisburg, PA 17111-2525
	State the term remaining	Undetermined	
	List the contract number of any government contract		
2.31	State what the contract or lease is for and the nature of the debtor's interest	Installment Sale Contract	Cleveland Brothers Equipment Co., Inc. 5300 Paxton St Harrisburg, PA 17111-2525
	State the term remaining	Undetermined	
	List the contract number of any government contract		
2.32	State what the contract or lease is for and the nature of the debtor's interest	Installment Sale Contract	Cleveland Brothers Equipment Co., Inc. 5300 Paxton St Harrisburg, PA 17111-2525
	State the term remaining	Undetermined	
	List the contract number of any government contract		
2.33	State what the contract or lease is for and the nature of the debtor's interest	Installment Sale Contract	Cleveland Brothers Equipment Co., Inc. 5300 Paxton St Harrisburg, PA 17111-2525
	State the term remaining	Undetermined	
	List the contract number of any government contract		

2.34	State what the contract or lease is for and the nature of the debtor's interest	Installment Sale Contract	Cleveland Brothers Equipment Co., Inc. 5300 Paxton St Harrisburg, PA 17111-2525
	State the term remaining	Undetermined	
	List the contract number of any government contract		
2.35	State what the contract or lease is for and the nature of the debtor's interest	Note and Security Agreement	Cleveland Brothers Equipment Co., Inc. 5300 Paxton St Harrisburg, PA 17111-2525
	State the term remaining	Undetermined	
	List the contract number of any government contract		
2.36	State what the contract or lease is for and the nature of the debtor's interest	Bill of Sale	Cobra Mining, Incorporated
	State the term remaining	Undetermined	
	List the contract number of any government contract		
2.37	State what the contract or lease is for and the nature of the debtor's interest	Purchase Agreement and Bill of Sale	Cobra Mining, Incorporated
	State the term remaining	Undetermined	
	List the contract number of any government contract		
2.38	State what the contract or lease is for and the nature of the debtor's interest	Amendment	CSX Transportation, Inc. Property Services, J180 500 Water Street Jacksonville, FL 32202
	State the term remaining	Undetermined	
	List the contract number of any government contract		
2.39	State what the contract or lease is for and the nature of the debtor's interest	Supplemental Agreement	CSX Transportation, Inc. Property Services, J180 500 Water Street Jacksonville, FL 32202
	State the term remaining	Undetermined	
	List the contract number of any government contract		

2.40	State what the contract or lease is for and the nature of the debtor's interest	<u>Option and Right of First Refusal Agreement</u>	Douglas L. Sanner and Roxanne S. Sanner; Larry R. Sanner and Kathryn K. Sanner Address Redacted
	State the term remaining	<u>10 years</u>	
	List the contract number of any government contract		
2.41	State what the contract or lease is for and the nature of the debtor's interest	<u>Lease Agreement</u>	Dwight G. & Barbara M. Lepley Address Redacted
	State the term remaining	<u>7 years</u>	
	List the contract number of any government contract		
2.42	State what the contract or lease is for and the nature of the debtor's interest	<u>Electric Service Agreement</u>	Dynegy Energy Services East, LLC
	State the term remaining	<u>Monthly renewal</u>	
	List the contract number of any government contract		
2.43	State what the contract or lease is for and the nature of the debtor's interest	<u>Lease Agreement</u>	Edward R. Hay Address Redacted
	State the term remaining	<u>7 years</u>	
	List the contract number of any government contract		
2.44	State what the contract or lease is for and the nature of the debtor's interest	<u>Royalty Agreement</u>	Edward R. Hay Address Redacted
	State the term remaining	<u>7 years</u>	
	List the contract number of any government contract		
2.45	State what the contract or lease is for and the nature of the debtor's interest	<u>Surface Lease Agreement</u>	Edwin D. and Rachel A. Yoder Address Redacted
	State the term remaining	<u>Undetermined</u>	
	List the contract number of any government contract		

2.46	State what the contract or lease is for and the nature of the debtor's interest	Surface Lease Agreement	Edwin D. and Rachel A. Yoder Address Redacted
	State the term remaining	Undetermined	
	List the contract number of any government contract		
2.47	State what the contract or lease is for and the nature of the debtor's interest	Addendum Agreement	Elk Lick Township Supervisors
	State the term remaining	Undetermined	
	List the contract number of any government contract		
2.48	State what the contract or lease is for and the nature of the debtor's interest	Lease Agreement	Elk Lick Township Supervisors
	State the term remaining	3 years	
	List the contract number of any government contract		
2.49	State what the contract or lease is for and the nature of the debtor's interest	Memorandum of Agreement	Elk Lick Township Supervisors
	State the term remaining	Undetermined	
	List the contract number of any government contract		
2.50	State what the contract or lease is for and the nature of the debtor's interest	Revised and Restated Agreement	Eugene R. Sell and Brenda K. Sell Address Redacted
	State the term remaining	Undetermined	
	List the contract number of any government contract		
2.51	State what the contract or lease is for and the nature of the debtor's interest	Sale Confirmation	Glassmere Fuel Service, Inc Attn: Dell M. Cromie PO Box 187 Curtisville, PA 15032
	State the term remaining	Undetermined	
	List the contract number of any government contract		

2.52	State what the contract or lease is for and the nature of the debtor's interest	Land Rental Lease Agreement	Joseph E. Brenneman Family Trust Address Redacted
	State the term remaining	10 years	
	List the contract number of any government contract		
2.53	State what the contract or lease is for and the nature of the debtor's interest	Surface and Coal Lease Agreement	Michael R. Saylor and Kimberly S. Saylor Address Redacted
	State the term remaining	Undetermined	
	List the contract number of any government contract		
2.54	State what the contract or lease is for and the nature of the debtor's interest	Surface and Coal Lease Agreement	Michael R. Saylor and Kimberly S. Saylor Address Redacted
	State the term remaining	5 years	
	List the contract number of any government contract		
2.55	State what the contract or lease is for and the nature of the debtor's interest	Lease Agreement	Noah D. and Vernie N. Yoder Address Redacted
	State the term remaining	15 years	
	List the contract number of any government contract		
2.56	State what the contract or lease is for and the nature of the debtor's interest	Purchase Order	RFI Resources LLC 555 Philadelphia St Indiana, PA 15701-3901
	State the term remaining	Undetermined	
	List the contract number of any government contract		
2.57	State what the contract or lease is for and the nature of the debtor's interest	Override Royalty	Richard Sanner Address Redacted
	State the term remaining	Undetermined	
	List the contract number of any government contract		

2.58	State what the contract or lease is for and the nature of the debtor's interest	Lease Agreement	Rosebud Mining Company Attn: James R. Barker 301 Market St Kittanning, PA 16201
	State the term remaining	Undetermined	
	List the contract number of any government contract		
2.59	State what the contract or lease is for and the nature of the debtor's interest	Lease Agreement	Roy Barnes (1/2 Interest) PO Box 362 Midlothian, MD 21543
	State the term remaining	7 years	
	List the contract number of any government contract		
2.60	State what the contract or lease is for and the nature of the debtor's interest	Master Subscription Agreement	S&P Global Commodity Insight, a division of S&P Global Inc. Attn: S&P Global Commodity Insights Customer Services 55 Water St New York, NY 10041
	State the term remaining	Undetermined	
	List the contract number of any government contract		
2.61	State what the contract or lease is for and the nature of the debtor's interest	Coal Mining Lease	Savage Forest, LLC 125 Roger Storme Rd Madisonville, LA 70447
	State the term remaining	3 years	
	List the contract number of any government contract		
2.62	State what the contract or lease is for and the nature of the debtor's interest	Amendment No. 1 to Coal Lease Agreement	Shaw Big Vein Coal Company 1063 Rockdale Rd Rockwood, PA 15557
	State the term remaining	Undetermined	
	List the contract number of any government contract		
2.63	State what the contract or lease is for and the nature of the debtor's interest	Coal Lease Agreement	Shaw Big Vein Coal Company, Douglas L. Sanner, Roxanne S. Sanner 1063 Rockdale Rd Rockwood, PA 15557
	State the term remaining	Undetermined	
	List the contract number of any government contract		

2.64	State what the contract or lease is for and the nature of the debtor's interest	Lease Agreement	Simon E. Brenneman Revocable Living Trust Address Redacted
	State the term remaining	1 year renewable terms	
	List the contract number of any government contract		
2.65	State what the contract or lease is for and the nature of the debtor's interest	Services Proposal	St. Moritz Security Services, Inc. Attn: Evan Nardon 4600 Clairton Blvd Pittsburgh, PA 15236
	State the term remaining	Undetermined	
	List the contract number of any government contract		
2.66	State what the contract or lease is for and the nature of the debtor's interest	Services Proposal	St. Moritz Security Services, Inc. Attn: Evan Nardon 4600 Clairton Blvd Pittsburgh, PA 15236
	State the term remaining	Undetermined	
	List the contract number of any government contract		
2.67	State what the contract or lease is for and the nature of the debtor's interest	Video Monitoring Service Agreement	St. Moritz Security Services, Inc. Attn: Evan Nardon 4600 Clairton Blvd Pittsburgh, PA 15236
	State the term remaining	3 years	
	List the contract number of any government contract		
2.68	State what the contract or lease is for and the nature of the debtor's interest	Lease Agreement	Summit Township Supervisors 192 Township Office Road Meyersdale, PA 15552
	State the term remaining	Undetermined	
	List the contract number of any government contract		
2.69	State what the contract or lease is for and the nature of the debtor's interest	Lease	The Baltimore and Ohio Railroad Company 100 North Charles Street Baltimore, MD 21201
	State the term remaining	Undetermined	
	List the contract number of any government contract		

2.70	State what the contract or lease is for and the nature of the debtor's interest	Lease	The Baltimore and Ohio Railroad Company 100 North Charles Street Baltimore, MD 21201
	State the term remaining	Undetermined	_____
	List the contract number of any government contract	_____	_____
2.71	State what the contract or lease is for and the nature of the debtor's interest	Agreement	Virgil Romesberg Revocable Living Trust 830 Romesberg Rd Hyndman, PA 15545
	State the term remaining	Undetermined	_____
	List the contract number of any government contract	_____	_____
2.72	State what the contract or lease is for and the nature of the debtor's interest	Confirmation	Virginia Electric and Power Company Attn: Joe Racelis 600 East Canal St 17S Richmond, VA 23219
	State the term remaining	46387	_____
	List the contract number of any government contract	_____	_____
2.73	State what the contract or lease is for and the nature of the debtor's interest	Master Coal Purchase and Sale Agreement	Virginia Electric and Power Company Attn: Joe Racelis 600 East Canal St 17S Richmond, VA 23219
	State the term remaining	Undetermined	_____
	List the contract number of any government contract	_____	_____
2.74	State what the contract or lease is for and the nature of the debtor's interest	Lease Agreement	Wells Fargo Bank, N.A. Attn: Equipment Finance, Manufacturer Services Group 800 Walnut St 4th Fl Des Moines, IA 50309
	State the term remaining	36 months	_____
	List the contract number of any government contract	_____	_____
2.75	State what the contract or lease is for and the nature of the debtor's interest	Lease Agreement	Wells Fargo Equipment Finance, Manufacturer Services Group 800 Walnut St 4th Floor Des Moines, IA 50309
	State the term remaining	Term (No. of Months): 36	_____
	List the contract number of any government contract	_____	_____

2.76	State what the contract or lease is for and the nature of the debtor's interest	Agreement of Land Use	Willard Maust Address Redacted
	State the term remaining	Undetermined	
	List the contract number of any government contract		
2.77	State what the contract or lease is for and the nature of the debtor's interest	Agreement of Land Use	Willard Maust Address Redacted
	State the term remaining	Undetermined	
	List the contract number of any government contract		
2.78	State what the contract or lease is for and the nature of the debtor's interest	Lease Agreement	William W. Moser and Robert K. Moser Address Redacted
	State the term remaining	Undetermined	
	List the contract number of any government contract		
2.79	State what the contract or lease is for and the nature of the debtor's interest	Inland Marine Insurance Policy	Berkley National Insurance Company 475 Steamboat Road Greenwich, CT 06830
	State the term remaining	12/8/2024 -12/8/2025	
	List the contract number of any government contract		
2.80	State what the contract or lease is for and the nature of the debtor's interest	Employment Practices Liability Insurance Policy	Chubb Commercial Insurance 550 Madison Avenue New York, NY 10022
	State the term remaining	2/28/2025 - 2/28/2026	
	List the contract number of any government contract		
2.81	State what the contract or lease is for and the nature of the debtor's interest	Directors and Officer's Insurance, FL and Crime Insurance Policy	Chubb Commercial Insurance 550 Madison Avenue New York, NY 10022
	State the term remaining	3/11/2025- 3/11/2026	
	List the contract number of any government contract		

2.82	State what the contract or lease is for and the nature of the debtor's interest	Commercial Property Insurance Policy	Federal Insurance Company 550 Madison Avenue New York, NY 10022
	State the term remaining	4/16/2025 - 4/16/2026	
	List the contract number of any government contract		
2.83	State what the contract or lease is for and the nature of the debtor's interest	Automobile Insurance Policy	Rockwood Casualty Insurance Company 654 Main Street Rockwood, PA 15557
	State the term remaining	8/8/2024 - 8/8/2025	
	List the contract number of any government contract		
2.84	State what the contract or lease is for and the nature of the debtor's interest	General Liability Insurance Policy	Rockwood Casualty Insurance Company 654 Main Street Rockwood, PA 15557
	State the term remaining	5/8/2024- 5/8/2025	
	List the contract number of any government contract		
2.85	State what the contract or lease is for and the nature of the debtor's interest	Pollution Insurance Policy	Rockwood Casualty Insurance Company 654 Main Street Rockwood, PA 15557
	State the term remaining	5/8/2024 -5/8/2025	
	List the contract number of any government contract		
2.86	State what the contract or lease is for and the nature of the debtor's interest	Umbrella © Insurance Policy	Rockwood Casualty Insurance Company 654 Main Street Rockwood, PA 15557
	State the term remaining	5/8/2024 - 5/8/2025	
	List the contract number of any government contract		
2.87	State what the contract or lease is for and the nature of the debtor's interest	Workers Compensation Insurance Policy	Rockwood Casualty Insurance Company 654 Main Street Rockwood, PA 15557
	State the term remaining	8/3/2024 -8/3/2025	
	List the contract number of any government contract		

2.88	State what the contract or lease is for and the nature of the debtor's interest	<u>Filing Authorization</u>	Bedrock Industries Investco 1 LLC Attn: Gaurav Mehta 9705 Collins Avenue Apt 1901N Bal Harbour, FL 33154
	State the term remaining	<u>Undetermined</u>	
	List the contract number of any government contract		
2.89	State what the contract or lease is for and the nature of the debtor's interest	<u>Forbearance Agreement</u>	Bedrock Industries Investco 1 LLC Attn: Gaurav Mehta 9705 Collins Avenue Apt 1901N Bal Harbour, FL 33154
	State the term remaining	<u>Undetermined</u>	
	List the contract number of any government contract		
2.90	State what the contract or lease is for and the nature of the debtor's interest	<u>Amendment to Agreement for Acceptance of Collateral</u>	Bedrock Industries Investco 1 LLC Attn: Gaurav Mehta 9705 Collins Avenue Apt 1901N Bal Harbour, FL 33154
	State the term remaining	<u>Undetermined</u>	
	List the contract number of any government contract		
2.91	State what the contract or lease is for and the nature of the debtor's interest	<u>Letter re: Agreement for Acceptance of Collateral in Partial Satisfaction of Obligations</u>	Bedrock Industries Investco 1 LLC Attn: Gaurav Mehta 9705 Collins Avenue Apt 1901N Bal Harbour, FL 33154
	State the term remaining	<u>Undetermined</u>	
	List the contract number of any government contract		

Fill in this information to identify the case:

Debtor name: Heritage Coal & Natural Resources, LLC

United States Bankruptcy Court for the: District of Delaware

Case number: 25-10602

Check if this is an amended filing

Official Form 206H

Schedule H: Codebtors

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Does the debtor have any codebtors?

No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.

Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, *Schedules D-G*. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

Name

Mailing Address

Name

Check all schedules that apply:

2.1

KTRV, LLC

KTRV, LLC
1521 Concord Pike, Suite 201
Wilmington, DE 19803

Bedrock Industries

D

E/F

G

2.2

KTRV, LLC

KTRV, LLC
1521 Concord Pike, Suite 201
Wilmington, DE 19803

Caterpillar Financial Services Corporation

D

E/F

G

Fill in this information to identify the case:

Debtor name: Heritage Coal & Natural Resources, LLC

United States Bankruptcy Court for the: District of Delaware

Case number: 25-10602

Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- Schedule H: Codebtors (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)

Amended Schedule A/B, D, F, H

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)

Other document that requires a _____
declaration

I declare under penalty of perjury that the foregoing is true and correct.

5/7/2025

Executed on

David Tradburks

Signature of individual signing on behalf of debtor
David Tradburks

Printed name
Manager

Position or relationship to debtor